

**BOC-PRUDENTIAL EASY-CHOICE
MANDATORY PROVIDENT FUND SCHEME
中銀保誠簡易強積金計劃 (the “SCHEME”)
FIRST ADDENDUM**

The amendments to the Principal Brochure (English version) are hereby shown in italics and underlined for your easy reference.

This First Addendum should be read in conjunction with and forms part of the Principal Brochure dated 2nd April 2013. All capitalised terms in this First Addendum shall have the same meaning as in the Principal Brochure, unless otherwise stated.

A. The following changes to the Principal Brochure shall take immediate effect:

The paragraphs under the sub-heading “FTSE MPF North America Index (unhedged) and FTSE MPF Europe Index (unhedged)” under section 9 “INDEX DISCLAIMER” on page 44 shall be entirely deleted and substituted by the following:

BOC-Prudential North America Index Tracking Fund, BOC-Prudential European Index Tracking Fund (the “Funds”) and the approved ITCIS invested by each of the Funds (i.e. BOC-Prudential North America Index Fund and BOC-Prudential European Index Fund) are not in any way sponsored, endorsed, sold or promoted by FTSE International Limited (“FTSE”) or the London Stock Exchange Group companies (“LSEG”) (together the “Licensor Parties”) and none of the Licensor Parties make any claim, prediction, warranty or representation whatsoever, expressly or impliedly, either as to (i) the results to be obtained from the use of the FTSE MPF North America Index (unhedged) or the FTSE MPF Europe Index (unhedged) (the “Indices”) (upon which BOC-Prudential North America Index Fund and BOC-Prudential European Index Fund are based), (ii) the figure at which the Indices are said to stand at any particular time on any particular day or otherwise, or (iii) the suitability of the Indices for the purpose to which they are being put in connection with BOC-Prudential North America Index Tracking Fund, BOC-Prudential European Index Tracking Fund, BOC-Prudential North America Index Fund and BOC-Prudential European Index Fund. None of the Licensor Parties have provided or will provide any financial or investment advice or recommendation in relation to the Indices to BOCI-Prudential Asset Management Limited or to its clients. The Indices are calculated by FTSE or its agent. None of the Licensor Parties shall be (a) liable (whether in negligence or otherwise) to any person for any error in the Indices or (b) under any obligation to advise any person of any error therein.

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B. The following changes to the Principal Brochure shall take effect from 1 July 2015:

The last paragraph under section 3.1 “Investment Policy” on page 14 shall be entirely deleted and substituted by the following:

Subject to the approval of the Authority and the SFC, the Trustee may change the investment policy of any constituent fund by giving at least one month's prior written notice (or such other notice period as the SFC and the Authority may require) to the members of the Scheme.

Subject to the approval of the Authority and the SFC, the Trustee may merge, sub-divide or terminate any constituent funds by giving three months' prior written notice (or such other notice period as the SFC and the Authority may require) to the members of the Scheme.