

**FORM MPF(S) - W(SD4)****MANDATORY PROVIDENT FUND SCHEMES ORDINANCE (CAP 485)  
(the Ordinance)****STATUTORY DECLARATION MADE BY  
THE COMMITTEE OF THE ESTATE OF A SCHEME MEMBER  
FOR CLAIMS FOR PAYMENT OF MPF ACCRUED BENEFITS (BENEFITS)**

I/We\*, \_\_\_\_\_ [name of the committee of the estate], Hong Kong  
Identity Card/Passport\*# No.: \_\_\_\_\_ of \_\_\_\_\_  
\_\_\_\_\_ [address  
of the committee of the estate], solemnly and sincerely declare that:

(a) I/we\* was/were\* appointed as the committee of the estate of the scheme member  
\_\_\_\_\_ [name of the scheme member], Hong Kong Identity  
Card/Passport\*# No: \_\_\_\_\_ pursuant to the court order dated \_\_\_\_\_  
[dd/mm/yyyy] made under the Mental Health Ordinance (Cap 136); and

(b) to the best of my/our\* knowledge and belief, in respect of the claim for payment of  
benefits on the grounds of (*Please ✓ the appropriate box*):

1) Early Retirement

(a) the scheme member has reached 60 years old on  
\_\_\_\_\_ [dd/mm/yyyy]; and

(b) the scheme member has permanently ceased all employment with no  
intention of becoming employed or self-employed again, and has ceased  
all self-employment with no intention of becoming self-employed or  
employed again; or

2) Small Balance

(a) the scheme member does not intend to become employed or self-  
employed;

(b) as at the date of the claim, at least 12 months have elapsed since the  
contribution day in respect of the latest contribution period for which a  
mandatory contribution is required to be made to any MPF registered  
scheme (scheme) by or in respect of the scheme member under the  
Ordinance; and

(c) the scheme member does not have benefits kept in any other scheme; or

- 3) Permanent Departure from Hong Kong
- (a) the scheme member departed/will depart\* from Hong Kong on \_\_\_\_\_ [dd/mm/yyyy] to reside elsewhere with no intention of returning for employment or to resettle in Hong Kong as a permanent resident;
  - (b) the scheme member is permitted to reside in \_\_\_\_\_ [Place other than Hong Kong]; and
  - (c) I/we\* understand that the Mandatory Provident Fund Schemes Authority (the Authority) may refer the case to the Immigration Department to ascertain the movement of the scheme member in relation to the departure declared in paragraph 3)(a) above.

And I/we\* make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Ordinance (Cap 11).

\_\_\_\_\_  
[Signature(s) of the committee of the estate]

Declared at \_\_\_\_\_, Hong Kong this \_\_\_\_\_ day of \_\_\_\_\_.

Before me,

Signature and company chop (if applicable) of  
the person administering the statutory declaration: \_\_\_\_\_

Name in block letters: \_\_\_\_\_

Designation: \_\_\_\_\_

\* Delete whichever is not applicable

# The claimant(s) should give the passport number ONLY when he/she does NOT possess a Hong Kong Identity Card

✦ **Warning:** Under section 43E of the Ordinance, a person who, in any document given to the Authority or an approved trustee, knowingly or recklessly makes a statement which is false or misleading in a material respect commits an offence and is liable to a maximum penalty of a \$100,000 fine and one year's imprisonment on the first conviction and a \$200,000 fine and two years' imprisonment on each subsequent conviction. A person who knowingly and wilfully makes a statutory declaration false in a material particular also commits an offence under section 36 of the Crimes Ordinance (Cap 200) and is liable on conviction to imprisonment for two years and to a fine.