

更改投資基金組合授權書 (適用於新供款及/或現有戶口結餘)

Change of Investment Fund Instruction (for Future Contribution and/or Existing Account Balances)

注意 Note:

- 請以正楷填寫。
Please complete in BLOCK LETTERS.
- 若未有適當簽署本表格，本表格將被視為無效，受託人並無責任執行本表格上填寫的指示。
The form would be deemed invalid if it is not duly signed, and the trustee shall be under no obligation to process the instruction.
- 請於任何刪改處旁邊加簽。
Please initial next to any alterations made on the form.
- 此指示將不包括特別自願性供款。
Special Voluntary Contribution is not included in this instruction.
- 中銀國際英國保誠信託有限公司(「受託人」)會於收到閣下適當填妥的表格後兩個工作天內處理閣下的指示。有關報表將於完成上述指示後一星期內寄發，如閣下未收到有關報表或有任何錯漏，請即致電 2929-3366 與本公司的客戶服務代表聯絡。
Your instructions will be processed within 2 working days after BOCI-Prudential Trustee Limited (the "Trustee") receives your duly completed form. A confirmation Statement will be issued within 1 week after completion of your instructions. Please contact our Customer Service Representatives at 2929-3366 if you do not receive the statement or any error is found.
- 若閣下想轉換現存戶口資產之投資分佈，請填寫「基金轉換指示(只適用於現有戶口結餘)」。
If you wish to give the switching instruction, please fill in "Fund Switching Instruction (for Existing Account Balance Only)".
- 為免重複，已傳真之表格，無須再另行郵寄。
After you have faxed the completed form, please do not mail the form to avoid duplication.
- 於同日以網上、傳真或郵遞方法遞交之「現有戶口結餘的基金轉換指示」或「重新調配現有戶口的投資基金組合指示」，只受理其中一項，並以本公司最新收到的指示為準。
Only ONE request of either "Fund Switching Instruction for Existing Account Balance" or "Rebalancing of Existing Account Balance" via WEB, facsimile or mailing in the same day will be accepted, and the latest instruction received by us will prevail.
- 於此重新調配的指示未完成之前，不能接受新遞交之「現有戶口結餘的基金轉換指示」或「重新調配現有戶口的投資基金組合指示」。
Before this rebalancing instruction has completed, new request of either "Fund Switching Instruction for Existing Account Balance" or "Rebalancing of Existing Account Balance" will not be accepted.
- 如閣下轉換的基金單位之數額有機會引致同一成分基金贖回單位總數超出已發行單位總數的 10%，有關轉換有可能分開不同日子處理。
If your number of units to be redeemed in this instruction may result in exceeding 10% of the total number of units in issue, your instruction may be processed on separate dates.

(I) 計劃成員資料 PERSONAL DETAILS OF SCHEME MEMBER

計劃編號 Scheme No.	成員姓名 Member Name		
	中文	English	
	*先生/女士	*Mr/Ms	
香港身份證/護照*號碼 HKID Card/Passport* No	流動電話號碼 Mobile Phone No.	住宅電話號碼 Residential Phone No.	電郵地址 E-mail Address

* 請刪去不適用者。* Please delete whichever is inappropriate.

(II) 投資指示 INVESTMENT INSTRUCTION

請指示有關供款之新的投資組合。就每類型供款之投資指示，每項已選擇的投資選項分佈必須為整數及不少於5%，而所有已選擇的投資選項總和必須為100%，否則閣下的投資指示將被視為無效，受託人將沒有責任處理有關指示。閣下的投資將按照背頁指示作出投資，直至閣下另行通知受託人為止。預設投資策略是一個現成及設有收費上限的強積金投資方案，並設有按年齡自動降低投資風險的特點。成分基金及預設投資策略詳情請參閱有關銷售文件，該等文件可向強積金中介人或客戶服務中心索取，亦可於本公司網站www.bocpt.com下載。成員必須注意投資市場可能出現顯著的波動，基金單位價格可跌可升。由於處理有關投資指示需要一定的時間，因此未必能夠保證達到閣下預期的結果。在作出投資選擇前，閣下必須小心衡量個人可承受風險的程度及財政狀況(包括閣下的退休計劃)。如有任何疑問，請諮詢閣下的獨立財務顧問了解更多詳情。請注意，當閣下一項或多項特定的指示(包括但不限於贖回或轉換指示)與每年的降低風險同一日處理時，每年的降低風險將會待完成所有特定指示後才執行(如需要)。Please indicate your NEW investment choices for relevant contributions. **Investment instruction for each type of contributions must be an integer with a minimum of 5% per selected investment choice, and the total percentage must be equal to 100%; otherwise your investment instruction will be deemed invalid and the trustee shall be under no obligation to process the instructions.** Your investment will be processed as indicated overleaf until further notice to the contrary is received from you by the Trustee. Default Investment Strategy ("DIS") is a ready-made MPF investment strategy with fee caps, and also contains an automatic de-risking feature. Details of the funds and DIS please refer to the offering documents which are available upon request from MPF intermediaries or at the Customer Service Centre, it can also be downloaded from website at www.bocpt.com. Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. There is no guarantee that, given the time required to implement relevant investment instructions, such instructions will achieve your desired results. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details. Please note that when one or more of the specified instructions (including but not limited to redemption or switching instructions) are being processed on the annual date of de-risking for you, the annual de-risking will only take place after completion of these instructions where necessary.

● 閣下可隨時透過以下途徑作出有效的特定投資指示 You may make your valid specific investment instruction through the following channels at any time :

- | | |
|--------------------------|---|
| (i) 互聯網 Internet | (ii) 互動語音系統 Interactive Voice Response System |
| (iii) 流動應用程式 Mobile apps | (iv) 表格 Form |

注意：如需於本部分作任何塗改，請於塗改處旁加簽作實。 Note: Please countersign if any amendment is made in this part.

(II) 投資指示 (續) INVESTMENT INSTRUCTION (CONTINUED)

投資選項 Investment Choice		現有賬戶結餘 ^{(1), (3)&(4)} Existing Account Balances ^{(1), (3)&(4)}		新供款 ^{(2)&(3)} Future Contributions ^{(2)&(3)}		注意：如有塗改，請加簽作實。 Note: Please countersign if any amendment is made.
		強制性供款 Mandatory Contributions	標準自願性供款 ⁽³⁾ Standard Voluntary Contributions ⁽³⁾	強制性供款 Mandatory Contributions	標準自願性供款 ⁽³⁾ Standard Voluntary Contributions ⁽³⁾	
MyDIS	預設投資策略 Default Investment Strategy	%	%	%	%	
MyGF	我的增長基金 My Choice Growth Fund	%	%	%	%	
MyBF	我的均衡基金 My Choice Balanced Fund	%	%	%	%	
MySF	我的平穩基金 My Choice Stable Fund	%	%	%	%	
MyGE	我的環球股票基金 My Choice Global Equity Fund	%	%	%	%	
MyAE	我的亞洲股票基金 My Choice Asia Equity Fund	%	%	%	%	
MyCE	我的中國股票基金 My Choice China Equity Fund	%	%	%	%	
MyHKE	我的香港股票基金 My Choice Hong Kong Equity Fund	%	%	%	%	
MyTF	我的香港追蹤指數基金 My Choice Hong Kong Tracking Fund	%	%	%	%	
MyGB	我的環球債券基金 My Choice Global Bond Fund	%	%	%	%	
MyHB	我的港元債券基金 My Choice HKD Bond Fund	%	%	%	%	
MyRMM	我的人民幣及港元貨幣市場基金 My Choice RMB & HKD Money Market Fund	%	%	%	%	
MyCPE	我的強積金保守基金 My Choice MPF Conservative Fund	%	%	%	%	
MyCAF	我的核心累積基金 My Choice Core Accumulation Fund	%	%	%	%	
MA65F	我的 65 歲後基金 My Choice Age 65 Plus Fund	%	%	%	%	
注意：降低風險機制將不適用於獨立選擇的「我的核心累積基金」及/或「我的 65 歲後基金」。 Note: De-risking mechanism would not apply to standalone My Choice Core Accumulation Fund and/or My Choice Age 65 Plus Fund.						
總計 TOTAL		100 %	100 %	100 %	100 %	

備註 Remarks:

- (1) 此指示將重新調配現有戶口的投資基金組合結餘，並不適用於新供款（即新供款及轉移自另一項強積金計劃的累算權益）的供款投資組合。
This instruction will rebalance the **existing** investment fund account balances, and will not apply to the investment mandate for **future contributions** (i.e. future contributions and accrued benefits transferred from another MPF scheme).
- (2) 此指示只適用於新供款（即新供款及轉移自另一項強積金計劃的累算權益）的投資組合，並不適用於現有戶口結餘。
This instruction will apply to your **future contributions** only (i.e. future contributions and accrued benefits transferred from another MPF scheme), and will not apply to your existing investment fund account balances.
- (3) 指示將不包括額外自願性供款。
Special Voluntary Contribution is not included in this instruction.
- (4) 請注意，如閣下只就某類型供款之累算權益作出投資指示，其他供款類型之累算權益的投資安排將維持不變。
Please note that if you give investment instruction to certain types of contributions only, the investment arrangement of accrued benefits of other types of contributions will remain unchanged.

成員全名 Member's Full Name

成員簽署 Member's Signature



日期 Date

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Input by:	Date:	Verified by:	Date:
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