

新增 / 更改成員自願性供款通知書 Notice of Addition / Change of Member's Voluntary Contributions

注意 Note:

- 請以正楷填寫。
Please complete in BLOCK LETTERS.
- *請刪除不適用者。
* Please delete whichever is inappropriate.
- 請於適當位置加上‘✓’號。
Please ✓ the appropriate box.
- 於每一計劃年度內只可更改一次自願性供款。
Voluntary contributions can only be changed once in each Scheme Year.
- 請從(II)、(III)或(IV)部中填寫適用者。
Please complete Part (II), Part (III) or (IV) whichever is appropriate.
- 中銀國際英國保誠信託有限公司(「受託人」)於收到閣下適當填妥的表格後在合理可行範圍內將盡快處理閣下於(II)、(III)或(IV)部的指示。
Your instructions indicated in Part (II), Part (III) or (IV) will be processed as soon as reasonably practicable after BOCI-Prudential Trustee Limited (the "Trustee") receives your duly completed form.

(I) 計劃成員資料 PERSONAL DETAILS OF SCHEME MEMBER

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|----------------------------------|--|---------------------|
| 計劃編號 Scheme No. | 成員姓名(必須與香港身分證/護照相同) Member Name (as shown on HKID card/Passport) | |
| | 中文 | English |
| | *先生/女士 | *Mr/Ms |
| 香港身分證/護照號碼 HKID Card/Passport No | 僱主名稱 Name of Employer: | |
| 流動電話號碼 Mobile Phone No. | 住宅電話號碼 Residential Phone No. | 電郵地址 E-mail Address |

(II) 新增/更改自願性供款資料 ADDITION / CHANGE OF VOLUNTARY CONTRIBUTION

| | |
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| 生效供款期 Effective Contribution Month | _____ 月 MM / 年 YYYY |
| <input type="checkbox"/> 新增僱主自願性供款(成員及僱主請分別填寫(IV)部及(V)部「由僱主填寫」部分) Addition of Employer's Voluntary Contribution (Member and Employer, please complete Part (IV) and "For Employer Use Only" in Part (V) respectively) | |
| <input type="checkbox"/> 新增成員自願性供款(請同時填寫(III)及(IV)部) Addition of Member's Voluntary Contribution (please also complete Part (III) and Part (IV)) | |
| <input type="checkbox"/> 更改成員自願性供款百分比/金額(請同時填寫(III)部) Change of Member's Voluntary Contribution percentage / amount (please also complete Part (III)) | |
| <input type="checkbox"/> 本人現聲明停止作出自願性供款 I am writing to serve you a notice of stop making voluntary contributions | |

(III) 自願性供款詳情 VOLUNTARY CONTRIBUTIONS DETAILS

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| 如你擬作自願性供款, 請提供下述資料: If you wish to make Voluntary Contribution, please provide the following information: |
| <input type="checkbox"/> 按僱主自願性供款方法為基礎, 該百分比為 Refer to the same basis as your employer: <input type="checkbox"/> 3% <input type="checkbox"/> 5% <input type="checkbox"/> 10% <input type="checkbox"/> 與僱主百分比相同 Same as employer's rate |
| <input type="checkbox"/> 作出定額自願性供款 Make fixed amount voluntary contribution: <input type="checkbox"/> HK\$ 300 <input type="checkbox"/> HK\$ 500 <input type="checkbox"/> HK\$ 1000 |

(IV) 投資指示 THE INVESTMENT INSTRUCTION

請指示有關供款的投資分佈。每項已選擇的投資選項分佈必須為整數及不少於 5%，而所有已選擇的投資選項總和必須為 100%，否則閣下的投資指示將被視為無效。閣下不一定需填寫此部分，但如留空此部分，或如閣下的投資指示被視為無效，閣下有關供款將會根據預設投資策略作出投資。預設投資策略是一個現成及設有收費上限的強積金投資方案，並設有按年齡自動降低投資風險的特點。成分基金以及預設投資策略詳情請參閱有關銷售文件，該等文件可向強積金中介人或客戶服務中心索取，亦可於本公司網站 <http://www.bocpt.com> 下載。成員必須注意投資市場可能出現顯著的波動，基金單位價格可跌可升。在作出投資選擇前，閣下必須小心衡量個人可承受風險的程度及財政狀況（包括閣下的退休計劃）。如有任何疑問，請諮詢閣下的獨立財務顧問了解更多詳情。請注意，當閣下有一項或多項特定的指示（包括但不限於贖回或轉換指示）與每年的降低風險同一日處理時，每年的降低風險將會待完成所有特定指示後才執行（如需要）。Please indicate your investment choice. **Investment instruction must be an integer with a minimum of 5% per selected investment choice, and the total percentage must be equal to 100%; otherwise your investment instruction will be deemed invalid.** This section is optional for you to fill in, but if this section is left blank or if your investment instruction is deemed invalid, your relevant contributions will be invested in accordance with **Default Investment Strategy (“DIS”)**. DIS is a ready-made MPF investment strategy with fee caps, and also contains an automatic de-risking feature. Details of the constituent funds and DIS please refer to the offering documents which are available upon request from MPF intermediaries or at the Customer Service Centre, it can also be downloaded from website at <http://www.bocpt.com>. Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details. Please note that when one or more of the specified instructions (including but not limited to redemption or switching instructions) are being processed on the annual date of de-risking for you, the annual de-risking will only take place after completion of these instructions where necessary.

- 閣下可隨時透過以下途徑作出有效的特定投資指示 You may make your valid specific investment instruction through the following channels at any time :
 - (i) 互聯網 Internet
 - (ii) 互動話音系統 Interactive Voice Response System
 - (iii) 智能手機或平板電腦應用程式 Smart phone or tablet apps
 - (iv) 表格 Form
- 注意：如需於本部分作任何塗改，請於塗改處旁加簽作實。 Note: Please countersign if any amendment is made in this part.**

| 投資選項 Investment Choice | | 自願性供款 Voluntary Contribution | |
|---------------------------|---|---------------------------------|----------|
| MyDIS | 預設投資策略 Default Investment Strategy | | % |
| MyGF | 我的增長基金 My Choice Growth Fund | | % |
| MyBF | 我的均衡基金 My Choice Balanced Fund | | % |
| MySF | 我的平穩基金 My Choice Stable Fund | | % |
| MyGE | 我的環球股票基金 My Choice Global Equity Fund | | % |
| MyAE | 我的亞洲股票基金 My Choice Asia Equity Fund | | % |
| MyCE | 我的中國股票基金 My Choice China Equity Fund | | % |
| MyHKE | 我的香港股票基金 My Choice Hong Kong Equity Fund | | % |
| MyTF | 我的香港追蹤指數基金 My Choice Hong Kong Tracking Fund | | % |
| MyGB | 我的環球債券基金 My Choice Global Bond Fund | | % |
| MyHB | 我的港元債券基金 My Choice HKD Bond Fund | | % |
| MyRMM | 我的人民幣及港元貨幣市場基金 My Choice RMB & HKD Money Market Fund | | % |
| MyCPE | 我的強積金保守基金 My Choice MPF Conservative Fund | | % |
| MyCAF | 我的核心累積基金 My Choice Core Accumulation Fund | | % |
| MA65F | 我的 65 歲後基金 My Choice Age 65 Plus Fund | | % |
| 總計 TOTAL | | 100 | % |

注意：降低風險機制將不適用於獨立選擇的「我的核心累積基金」及/或「我的 65 歲後基金」。
Note: De-risking mechanism would not apply to standalone My Choice Core Accumulation Fund and/or My Choice Age 65 Plus Fund.

注意：如有塗改，請加簽作實。
Note: Please countersign if any amendment is made.

(V) 聲明及簽署 Declaration and Signature

本人現根據上文所述授權僱主由本人的*基本薪金/有關收入中*扣除/停止扣除款項作為自願性供款。
 I hereby authorise my employer to *make / stop making regular deductions from my *basic salary / relevant income, for my voluntary contributions under the Scheme as outlined above.

成員簽署 Member's Signature 日期 Date

由僱主填寫 For Employer Use Only

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| 參與自願性供款計劃日期 Date Joined Voluntary Contribution Plan | 自願性供款歸屬起計日期 Vesting Date of Employer's Voluntary Contribution |
| _____ 日 DD / 月 MM / 年 YYYY | _____ 日 DD / 月 MM / 年 YYYY |
| 授權簽署及公司印章 Authorized Signature(s) with Company Chop | |
| 日期 Date | |

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|----------------------------|------------|--------|---------------|--------|
| 公司專用 For Official Use Only | Input by : | Date : | Verified by : | Date : |
|----------------------------|------------|--------|---------------|--------|