

致： 中銀國際英國保誠信託有限公司
香港太古城英皇道 1111 號
15 樓 1507 室

To: BOCI-Prudential Trustee Limited
Suite 1507, 15/F, 1111 King's Road,
Taikoo Shing, Hong Kong

FORM EC-EE-CHG (VC)

中銀保誠簡易強積金計劃
BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme

注意 Note:

- 請以正楷填寫。 Please complete in BLOCK LETTERS.
- *請刪除不適用者。 *Please delete whichever is inappropriate.
- 請於適當位置加上“✓”號。 Please “✓” the appropriate box.
- 於每一計劃年度內只可更改一次自願性供款。 Voluntary contributions can only be changed once in each Scheme Year.
- 請從乙部、丙部或丁部中填寫適用者。 Please complete Part B, Part C or Part D whichever is appropriate
- 中銀國際英國保誠信託有限公司(「受託人」)於收到閣下適當填妥的表格後在合理可行範圍內將盡快處理閣下於乙部、丙部或丁部的指示。 Your instructions indicated in Part B, Part C or Part D will be processed as soon as reasonably practicable after BOCI-Prudential Trustee Limited (the “Trustee”) receives your duly completed form.

Sample 樣本

甲部 計劃成員資料 PART A PERSONAL DETAILS OF SCHEME MEMBER		
成員姓名 Member Name	英文 English CHAN TAI MAN	中文 Chinese 陳大文
*香港身份證/護照號碼 *HKID Card/Passport No.	A123456(7)	
僱主名稱 Employer Name	ABC COMPANY LIMITED	
計劃編號 Scheme No.	EC0001234567	
聯絡電話號碼 Contact Telephone No.	9123-4567	
傳真號碼 Fax No.	2345-6789	
電郵地址 Email Address	chantaiman@yahoo.com.hk	
生效供款月份 Effective Contribution Month	Dec 2022	

乙部 更改自願性供款資料 PART B CHANGE OF VOLUNTARY CONTRIBUTIONS
本人的自願性供款將作以下修正 I change my instruction on Voluntary Contributions as follows: (請於適用者加上“✓”號 Please “✓” whichever is appropriate)
<input type="checkbox"/> 新增成員自願性供款 (請同時填寫丙部及丁部) Addition of Member's Voluntary Contributions (please also complete Part C and Part D)
<input type="checkbox"/> 更改成員自願性供款百分比/金額 (請同時填寫丙部) Change of Member's Voluntary Contribution percentage / amount (please also complete Part C)
<input checked="" type="checkbox"/> 新增僱主自願性供款的投資分佈 (請同時填寫丁部) Addition of investment choices for Employer's Voluntary Contributions (please also complete Part D)
<input type="checkbox"/> 本人現聲明停止作出自願性供款 I am writing to serve you a notice of stop making voluntary contributions

請選擇

丙部 成員自願性供款百分比/金額 PART C DETAILS OF MEMBER'S VOLUNTARY CONTRIBUTION PERCENTAGE / AMOUNT
你的僱主是否為你作出自願性供款? Does your employer intend to make Voluntary Contributions in respect of your account?
<input type="checkbox"/> 是, 請選擇以僱主自願性供款基礎的某一百分比計算每一供款期的自願性供款, 該百分比為: Yes. Please choose one of the following voluntary contribution percentage of the same basis as that of your employer in each contribution period:-
<input type="checkbox"/> 與僱主的自願性供款百分比相同 Same as employer's voluntary contribution rate <input type="checkbox"/> 3% <input type="checkbox"/> 5% <input type="checkbox"/> 10%
<input checked="" type="checkbox"/> 否, 請選擇你於每一供款期的自願性供款金額: No. Please choose your voluntary contribution amounts in each contribution period:
<input checked="" type="checkbox"/> HK\$ 300 <input type="checkbox"/> HK\$ 500 <input type="checkbox"/> HK\$ 1,000

請選擇

丁部 供款投資詳情 (只適用於新增自願性供款)
PART D INVESTMENT DETAILS (For Addition of Voluntary Contributions only)

請指示有關供款的投資分佈。每項已選擇的投資選項分佈必須為整數及不少於5%，而所有已選擇的投資選項總和必須為100%，否則閣下的投資指示將被視為無效。閣下不一定需填寫此部分，但如留空此部分，或如閣下的投資指示被視為無效，閣下有關供款將會根據預設投資策略作出投資。預設投資策略是一個現成及設有收費上限的強積金投資方案，並設有按年齡自動降低投資風險的特點。成分基金以及預設投資策略詳情請參閱有關銷售文件，該等文件可向強積金中介人或客戶服務中心索取，亦可於本公司網站www.bocpt.com下載。成員必須注意投資市場可能出現顯著的波動，基金單位價格可跌可升。在作出投資選擇前，閣下必須小心衡量個人可承受風險的程度及財政狀況(包括閣下的退休計劃)。如有任何疑問，請諮詢閣下的獨立財務顧問了解更多詳情。請注意，當閣下有一項或多項特定的指示(包括但不限於贖回或轉換指示)與每年的降低風險同日處理時，每年的降低風險將會待完成所有特定指示後才執行(如需要)。Please indicate your investment choice. Investment instruction must be an integer with a minimum of 5% per selected investment choice, and the total percentage must be equal to 100%; otherwise your investment instruction will be deemed invalid. This section is optional for you to fill in, but if this section is left blank or if your investment instruction is deemed invalid, your relevant contributions will be invested in accordance with Default Investment Strategy ("DIS"). DIS is a ready-made MPF investment strategy with fee caps, and also contains an automatic de-risking feature. Details of the constituent funds and DIS please refer to the offering documents which are available upon request from MPF intermediaries or at the Customer Service Centre, it can also be downloaded from website at www.bocpt.com. Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details. Please note that when one or more of the specified instructions (including but not limited to redemption or switching instructions) are being processed on the annual date of de-risking for you, the annual de-risking will only take place after completion of these instructions where necessary.

閣下可隨時透過以下途徑作出有效的特定投資指示 You may make your valid specific investment instruction through the following channels at any time :
(i)互聯網 Internet (ii)互動語音系統 Interactive Voice Response System (iii) 流動應用程式 Mobile apps (iv)表格 Form
注意：如需於本部分作任何塗改，請於塗改處旁加簽作實。 Note: Please countersign if any amendment is made in this part.

投資選項 Investment Choice	自願性供款 Voluntary Contributions	
預設投資策略 Default Investment Strategy	ECDIS	%
中銀保誠中國股票基金 BOC-Prudential China Equity Fund	ECCE	%
中銀保誠香港股票基金 BOC-Prudential Hong Kong Equity Fund	ECHE	50%
中銀保誠日本股票基金 BOC-Prudential Japan Equity Fund		%
中銀保誠亞洲股票基金 BOC-Prudential Asia Equity Fund		%
中銀保誠環球股票基金 BOC-Prudential Global Equity Fund		%
中銀保誠中證香港 100 指數基金 BOC-Prudential CSI HK 100 Tracker Fund		%
中銀保誠歐洲指數追蹤基金 BOC-Prudential European Index Tracking Fund		%
中銀保誠北美指數追蹤基金 BOC-Prudential North America Index Tracking Fu		%
中銀保誠增長基金 BOC-Prudential Growth Fund		%
中銀保誠均衡基金 BOC-Prudential Balanced Fund		%
中銀保誠平穩基金 BOC-Prudential Stable Fund		%
中銀保誠香港平穩退休基金 BOC-Prudential Hong Kong Stable Retirement Fu		30%
中銀保誠債券基金 BOC-Prudential Bond Fund	ECGB	%
中銀保誠強積金人民幣及港元貨幣市場基金 BOC-Prudential MPF RMB & HKD Money Market Fund	RMHKM	%
中銀保誠強積金保守基金 BOC-Prudential MPF Conservative Fund	CPE	%
中銀保誠核心累積基金 BOC-Prudential Core Accumulation Fund	ECCAF	20%
中銀保誠 65 歲後基金 BOC-Prudential Age 65 Plus Fund	EA65F	%

(1) 如投資選擇有塗改，必須在旁簽名作實。
(2) 投資比重必須為整數，不可使用少數點。
(3) 每項已選擇的投資基金分佈應是整數及不少於5%。
(4) 總投資比重必須合共為100%。

注意：如有塗改，請加簽作實。
Note: Please countersign if any amendment is made.

注意：降低風險機制將不適用於獨立選擇的「中銀保誠核心累積基金」及/或「中銀保誠 65 歲後基金」。
Note: De-risking mechanism would not apply to standalone BOC-Prudential Core Accumulation Fund and/or BOC-Prudential Age 65 Plus Fund.

戊部 聲明及簽署 PART E DECLARATION AND SIGNATURE

本人現根據上文所述授權僱主由本人的*基本薪金/有關收入中*扣除/停止扣除款項作為自願性供款。 I hereby authorise my employer to *make / stop making regular deductions from my *basic salary / relevant income, for my voluntary contributions under the Scheme as outlined above.	由僱主填寫 For Employer Use Only	
	參與自願性供款計劃日期 Date Joined Voluntary Contribution Plan 01 Dec 2022	自願性供款歸屬起計日期 Vesting Date of Employer's Voluntary Contribution 01 Dec 2022
Chan Tai Man 21 Nov 2022	公司印章(長印) + 負責人簽署 21 Nov 2022	
成員簽署 Member's Signature 日期 Date	授權簽署及公司印章 Authorized Signature(s) with Company Copy 日期 Date	

公司專用 For Official Use Only	
Input by:	Date of Input:
Verified by:	Date of Verification: