## 中銀國際英國保誠信託有限公司 **BOCI-Prudential Trustee Limited**

## 稅務居民身份自我證明補充文件(計劃成員) TAX RESIDENCY SELF-CERTIFICATION SUPPLEMENT (FOR MEMBER)



Sample



致: 中銀國際英國保誠信託有限公司 香港太古城英皇道 1111 號 15 核 1507 室

To: BOCI-Prudential Trustee Limited Suite 1507, 15/F, 1111 King's Road, Taikoo Shing, Hong Kong

FORM CRS SUPP

## 中銀保誠簡易強積金計劃 BOC-PRUDENTIAL EASY-CHOICE MANDATORY PROVID

注意 Note:

- 1. 請以英文正楷填寫。Please complete in BLOCK LETTERS.
- 2. 請於適當位置加上'√'號。Please ✓ the appropriate box.
- 3. 如賬戶持有人的稅務居住地有任何改變,閣下必須在改變後的 30 天內通知受託人有關的改變並提供最新的自我證明表格。An account holder must notify the Trustee and provide an updated Self-Certification form within 30 days if there is any change in circumstances relating to your status of tax residency(ies).

甲部 成員資料 PARTA MEMBER'S DETAILS						
成員姓名	英文姓氏 English Surname — 英文名字 English Given Name . 中文 Chinese					
Member Name	Chan	Tai Man		陳大文		
<ul><li>✓香港身份證號碼 HKID Card No.</li><li>□護照號碼 Passport No</li></ul>	Y111111(2)					
計劃編號 Scheme No.	00123456789					
成員類別 Type of member	☑ 僱員成員 Employee Member		☐ 額外自願性供款成員 Special Voluntary Contribution Member			
	☐ 自僱成員 SEP Member		☐ 可扣稅自願性供款成員 Tax Deductible Voluntary Contribution Member			
	□ 個人賬戶成員 Personal Account Member □ 獨資經營者/個人經營者 Sole Proprietor/Individ			e Proprietor/Individual		
僱主名稱/公司名稱 (如適用) Name of Employer/ Name of Company (If applicable)	ABC Company L	imited				

## 乙部 稅務居民身份自我證明 (補充) PART B TAX RESIDENCY SELF-CERTIFICATION (SUPPLEMENT)

如果您有任何外籍標記 (例如:國籍、出生地點、住宅/通訊/辦公地址、聯繫電話等),請在以下方框內解釋不屬於此國 家/司法管轄區的稅務居民之原因。

If you have any foreign indicia (e.g. nationality, place of birth, residential address/correspondence/office address, contact number, etc...), please provide your explanation for not being a tax resident of the country/jurisdiction.

如果您有任何外籍標記 (例如:國籍、出生地點、住宅/ 通訊/辨公地址、聯繫電話等),請在此方框內解釋不屬 於此國家/司法管轄區的稅務居民之原因。

告:根據《稅務條例》第80(2E)條,如任何人在作出自我證明時(包括此處描述構成自我證明的一部分的內容), 在明知一項陳述在要項上屬具誤導性、虛假或不正確,或罔顧一項陳述是否在要項上屬具誤導性、虛假或不正確下, 作出該項陳述,即屬犯罪。一經定罪,可處第3級(即 HK\$10,000)罰款。

WARNING: It is an offence under section 80(2E) of the Inland Revenue Ordinance if any person, in making a self-certification (comprising the contents herein described as forming parts of the self-certification), makes a statement that is misleading, false or incorrect in a material particular AND knows, or is reckless as to whether, the statement is misleading, false or incorrect in a material particular. A person who commits the offence is liable on conviction to a fine at level 3 (i.e. HK\$10,000).

PART C

**DECLARATION AND SIGNATURE** 

我以簽署此通知書作為聲明此通知書內所提供之資料為真實及正確。

Sample 榜

I declare that all information given in this Notice is true and correct by signing of this Notice.

本人知悉及同意,受託人可把收集所得的資料交給稅務局以將資料交到另一稅務管轄區的稅務當局,以作自動交換財務帳戶資料用途以遵守稅

務法律及規例(包括但不限於《稅務條例》(第 112 章)和根據自動交換資料有關的經濟合作與發展組織(OECD)《通用報告準則》(CRS)的規則)。 I acknowledge and agree that the data collected may be transmitted by the Trustee to the Inland Revenue Department which may further exchange such information to the competent authority of another reportable jurisdiction. For the purpose of Automatic Exchange of Financial

exchange such information to the competent authority of another reportable jurisdiction. For the purpose of Automatic Exchange of Financial Account Information ("AEOI") in compliance with tax law and regulations (including but not limited to the Inland Revenue Ordinance (Cap.112) and regulations based on the Organisation for Economic Co-operation and Development (OECD) Common Reporting Standard (CRS) for automatic exchange of information).

本人承諾,如本人的稅務居住地相關的情況有所改變,必須在改變後的 30 天內通知受託人有關的改變並提供最新的自我證明。 I undertake to notify the Trustee within 30 days if there is any change in circumstances relating to my status of tax residency(ies) that makes any of the information provided in any parts of the self-certification in this form incorrect or incomplete and provide an updated self-certification form

Chan Jai Man

21/11/2022

发真簽署 Signature of Member

日期 Date (日 DD/月 MM/年 YYYY)

公司專用 For Official Use Only					
Input by:		Date of Input:			
Verified by:		Date of Verification:			