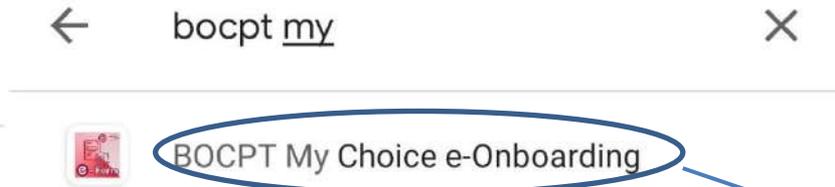


**BOCPT My Choice e-Onboarding
MPF Mobile App
User Manual**

1

Search “BOCPT My Choice e-Onboarding” on App Store or Google Play to download the eForm app



OR

scan QR code to download the app



iOS



Android

Rate this app

Tell others what you think



Write a review

2

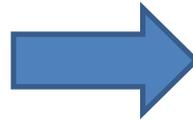
Click "Open" to start the app



中銀保誠我的強積金
e-Onboarding
BOCI-Prudential Trustee Limited

Uninstall

Open



What's new •

Last updated 2020年1月8日



應用程式現適用於開立強積金可扣稅自願性供款及個人賬戶。

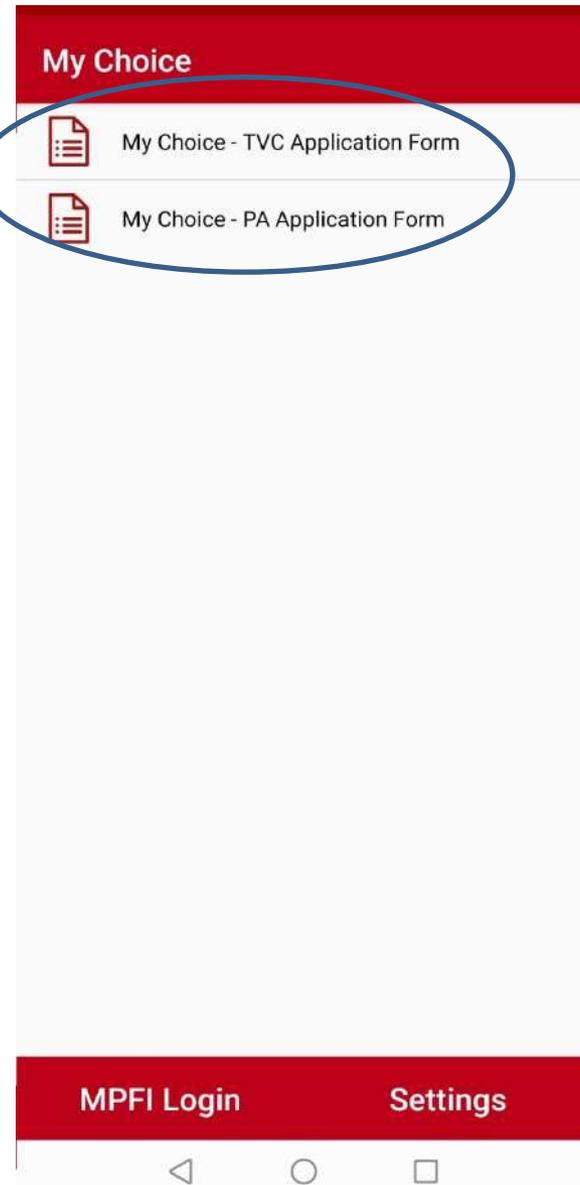
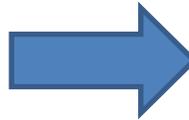
Rate this app

Tell others what you think



3

- Click the My Choice MPF Icon at the landing page
- Select “TVC application Form” to apply for Tax Deductible Voluntary Contribution (“TVC”) account or “PA application Form” for Personal Account



4

Scan HKID card

- Press “Camera” icon at the upper right hand corner to scan HKID card. System will read and populate personal information on application form automatically.
- Please click “Allow” to allow the app to access the camera.



My Choice - TVC Application... NEXT

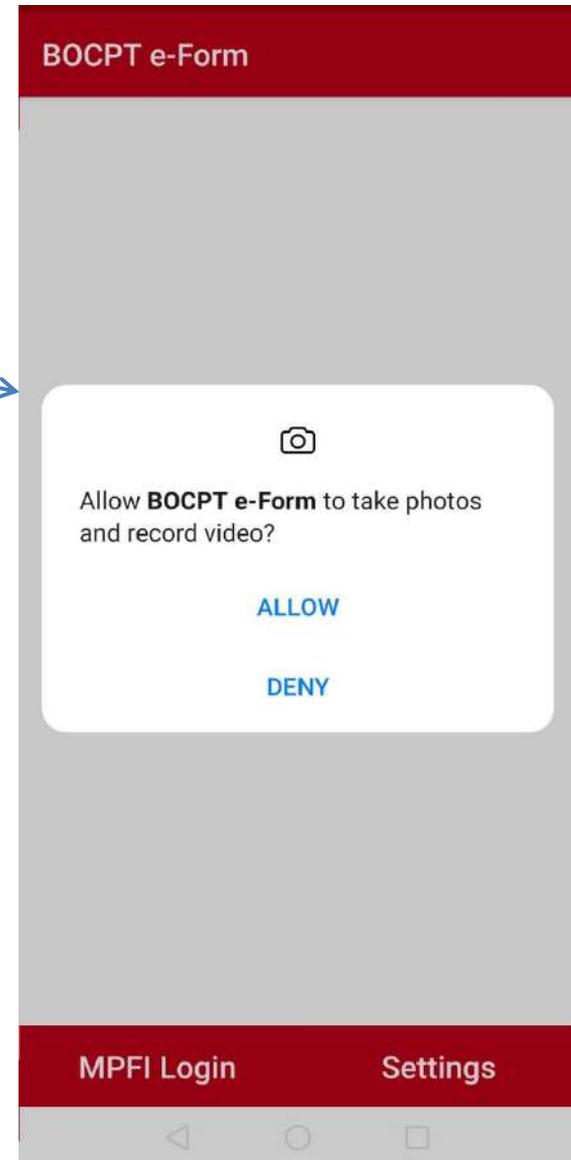
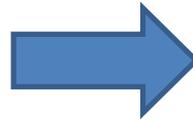
Personal Information
Please scan HKID by clicking the camera button on the right. Please note: only scan an ORIGINAL copy of HKID card.

English Name

Chinese Name

HKID Sex Male Female

Birthday
 / /



5

Scan HKID card

The four sides of the HKID card must be placed close to the camera shooting box during scanning. After read information from HKID card, system will move to next step immediately. The scanned HKID card copy will be uploaded to the Trustee together with application form as a supporting document.

My Choice - TVC Application... NEXT

Personal Information 

Please scan HKID by clicking the camera button on the right. Please note: only scan an ORIGINAL copy of HKID card.

English Name

Chinese Name

HKID Sex Male Female

Birthday
 / /

Address 

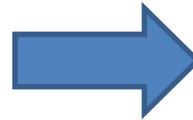
Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill, bank statement) should show your name clearly and issued within the last 3 months

Flat / Room Floor Block

Name of Building / Estate

MPFI Login Settings



Scanning HKID Card

Only scan an ORIGINAL copy of HKID card
Please take photo in vertical position

Hold card here. It will scan automatically.

6

Check personal information

Please check your personal information carefully, and correct it if needed.

My Choice - TVC Application... NEXT

Personal Information

Please scan HKID by clicking the camera button on the right. Please note: only scan an ORIGINAL copy of HKID card.

English Name

Chinese Name

HKID Sex

 Male Female

Birthday

 / /

Address

Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill, bank statement) should show your name clearly and issued within the last 3 months

Flat / Room Floor Block

Name of Building / Estate

[MPFI Login](#) [Settings](#)

7

Scan address information

Click the camera icon at the top of right hand corner, and scan your address image into it.

My Choice - TVC Application... NEXT

Address

Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill or bank statement) should show your name clearly and is not older than 3 months

Flat / Room Floor Block

Flat / Room Floor Block

Name of Building / Estate

Name of Building / Estate

Street No. Name of Street

Street No. Name of Street

District Country / Region

District HK KLN NT

Others District

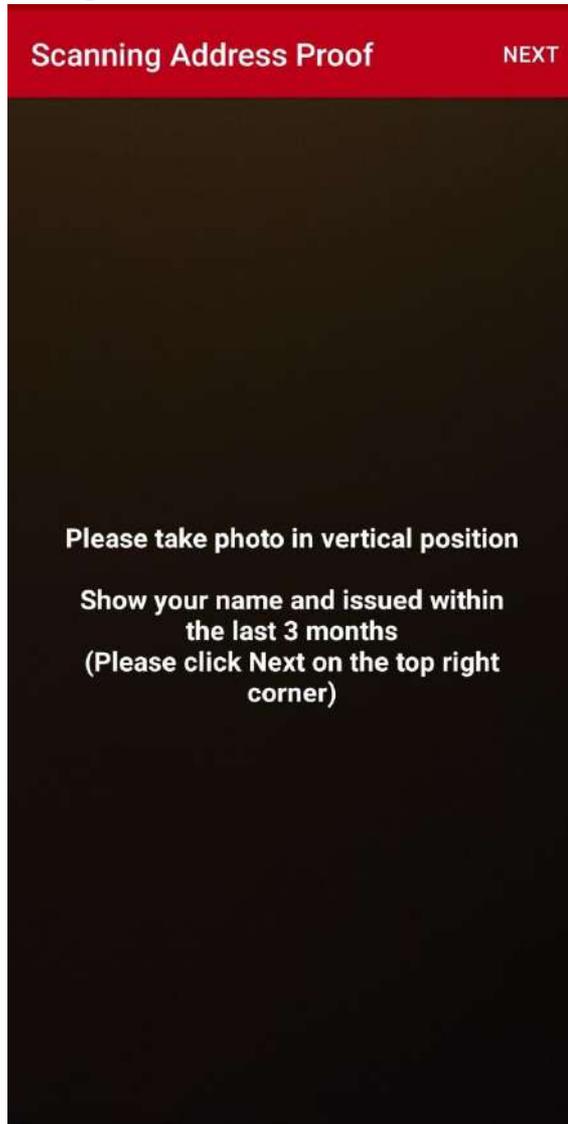
Attachments EDIT +

1 Residential Address Proof

2 Proof of participating in MPF

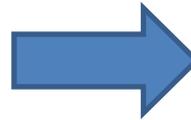
MPFI Login Settings

After turning on the camera function, align the camera shooting box with the address information on the address proof. If necessary, zoom in to enlarge the address information. Click "Next" when done.



Please take photo in vertical position

Show your name and issued within
the last 3 months
(Please click Next on the top right
corner)



Please take photo in vertical position

Show your name and issued within
the last 3 months
(Please click Next on the top right
corner)

9

Scan address information

According to the language of your address to be scanned, please select “English” or “Chinese”, and adjust the size of the red box to cover all of your scanning address.

Select Address Area

En

中

中銀國際英國保誠信託有限公司
BOCI-Prudential Trustee Limited

San Chi Nan
25/F, Citicorp Center
18 Whitfield Road
Causeway Bay
Hong Kong

日期 Date 01-03-2020
計劃編號 Scheme No 30011111111

親愛的成員：

我的強積金計劃 - 累算權益的處理

有關 貴客戶終止自僱一事經已得悉。

根據現行強積金條例，貴客戶在本強積金計劃內的累算權益，除可轉移至新僱主強積金計劃或另一個註冊計劃外，應繼續保留在現有中銀保誠強積金計劃內，享用我們專業的投資管理及優質的客戶服務，如：

- 客戶服務熱線
- 透過互聯網及自動櫃員機查詢賬戶結餘
- 透過互聯網/智能手機/平板電腦應用程式及互動話音系統更改投資組合
- 周年權益報表
- 銀行服務優惠

就有關累算權益處理指示，請 貴客戶盡早填妥隨附之「計劃成員資金轉移申請表」並連同貴客戶的香港身份證護照一併交回有關受託人便可。如我們於接獲有關 貴客戶的終止自僱通知或在終止自僱日期後(以較後者為準)三個月內仍未收到有關資金轉移選擇的指示，有關的累算權益將會繼續保留在現存的賬戶內，直至 貴客戶另行作出為止。

如有查詢，請即致電 2929-3366 與本公司客戶服務代表聯絡。

營運部 - 客戶行政服務
附件：如文

本函乃由電話

Dear Member

Please resize and adjust the red box to highlight the address

My Choice of Fundation, I, O, Loan, Fund, Plan, and other information, please refer to the attached document.

We note that you have ceased your self-employment.

System will read address information by Optical Character Recognition (OCR) function. Review the address column and click  icon to delete the unnecessary address column. Press “Finish” to continue.

Select Address Area

中銀國際英國保誠信託有限公司
BOCI-Prudential Trustee Limited

San Chi Nan
25/F, Citicorp Center
18 Whitfield Road
Causeway Bay
Hong Kong

日期 Date 01-03-2020
計劃編號 Scheme No. 30011111111

親愛的成員：
我的強積金計劃 - 累積權益的處理

有關貴客戶終止自僱一事，業已得悉。

根據現行強積金條例，貴客戶在本強積金計劃內的累積權益，除可轉移至新僱主強積金計劃或另一個註冊計劃外，繼續保留在現有中銀保誠強積金計劃內。享用我們專業的投資管理及優質的客戶服務，如：

- 客戶服務熱線
- 透過互聯網及自動櫃員機查詢賬戶結餘
- 透過互聯網/智能手機/平板電腦應用程式及互動話音系統更改投資組合
- 周年權益報表
- 銀行服務優惠

就有關累積權益處理指示，請貴客戶盡早填妥隨附之「計劃成員資金轉移申請表」，並離開後將對香港身份證/護照/一併交回有關受託人使用。如我們於接獲有關貴客戶的終止自僱通知或在終止自僱日期後(以較後者為準)三個月內仍未收到有關資金轉移選擇的指示，有關的累積權益將會繼續保留在現存的賬戶內，直至貴客戶另行作出為止。

如有查詢，請即致電 2929-3366 與本公司客戶服務代表聯絡。

雙語部 - 客戶行政服務
附件：如文

本函乃由電腦生成

Dear Member

Please resize and adjust the red box to highlight the address

My Choice of Fundation: I have chosen to remain in my current plan.

We note that you have ceased your self-employment.

Edit Address

 DONE

Please remove the unnecessary address column. If you need to edit address information, please proceed in next step.

-  25/F, Citicorp Center
-  18 Whitfield Road
-  Causeway Bay
-  Hong Kong

11

Check address information

Please check your address carefully, and correct it if needed.

My Choice - TVC Application... NEXT

Address 

Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill, bank statement) should show your name clearly and issued within the last 3 months

Flat / Room Floor Block

Name of Building / Estate

Street No. Name of Street

District Country / Region HK KLN NT Others

Attachments EDIT 

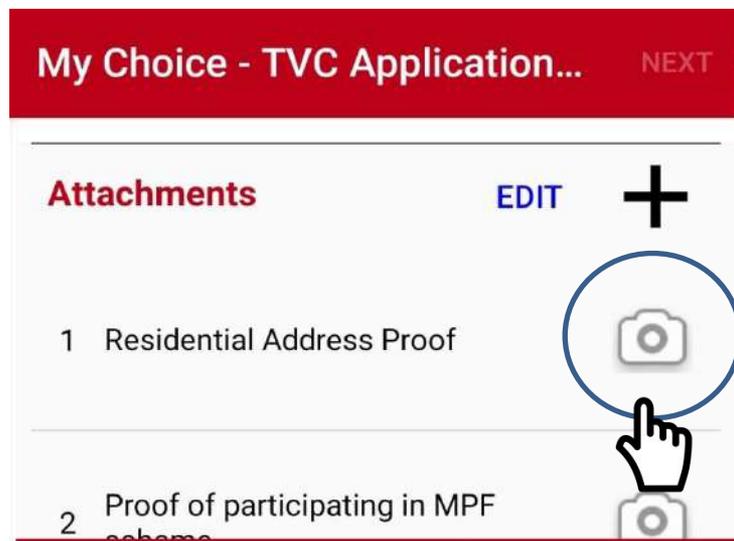
1 Residential Address Proof 

2 Proof of participating in MPF 

MPFI Login **Settings**



- Please click the camera icon beside “Residential Address Proof” to scan address proof. Please scan a latest residential address proof **showing your name issued within the last 3 months** (e.g. utility bill, bank statement).
- If you want to apply TVC account, please click the camera icon beside “Other Supporting Document”. Please scan the documents evidencing your current or historical participation of any registered MPF scheme or ORSO scheme (e.g. membership certificate, notice of participation or annual benefit statement).
- The relevant document image will be uploaded together with application form to the Trustee as supporting document.
- Press “Capture” to scan the address proof.



13

Input mobile No. and email address

Input mobile No. and email address at “Other Information” and Press “Next” to continue.

My Choice - TVC Application... NEXT

Causeway Day HK KEN INT

Others District

Attachments EDIT +

1 Residential Address Proof

2 Proof of participating in MPF scheme

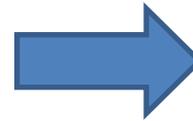
Other Information

Mobile Phone No.
11111111

E-mail Address
abc@abc.com

Re-type E-Mail Address
abc@abc.com

MPFI Login Settings



My Choice - TVC Application... NEXT

Causeway Day HK KEN INT

Others District

Attachments EDIT +

1 Residential Address Proof

2 Proof of participating in MPF scheme

Other Information

Mobile Phone No.
11111111

E-mail Address
abc@abc.com

Re-type E-Mail Address
abc@abc.com

MPFI Login Settings

System will auto fill personal information using OCR function on the application form. Please check and input the incomplete part(s).

Application Form NEXT

MY TVCM APP

我的 MY CHOICE 強勝金計劃

可免稅自願性捐款成員申請表
Tax Deductible Voluntary Contribution (TVCM) Member Application Form

注意 Note:

- 請以正楷填寫。 Please complete in BLOCK LETTERS.
- 恕不奉還當寄奉本表格及任何附頁。本表格將被視為稅收、受託人及賠償責任行本表格上填妥和信守。The form would be deemed handed if it is not duly signed and dated, and the trustee shall be under an obligation to process the instruction.
- 請仔細閱讀表格背面之註釋。 Please refer to any observations made on the form.
- 任何人士符合強勝金計劃之條件(如下所述)者, 或立本計劃之信託契約(包括其他之信託契約或有關法律、規例、指引及信託內列載之所有條文的規定), 或或就其申請表格或受託人聯絡及參與強勝金計劃(「本計劃」) 建立可免稅自願性捐款成員, 請於提交本申請表時, 須向香港永久住所向香港稅務局之稅務局(「稅務局」) 繳納由香港永久住所向香港稅務局(「稅務局」) 繳納之稅項。 Subject to and upon the fulfillment of all applicable requirements set out in the latest version of Prudential Prudential Trust and any relevant trusts, the trust deed constituting the Scheme (including any deed of amendment) and all applicable laws, regulations, guidelines and circulars, a person may open a TVCM account in My Choice Mandatory Provident Fund Scheme (the "Scheme") by completing this application form (unless otherwise advised by the Trustee) and executing a participation agreement. Please submit this application form together with a certified true copy of Hong Kong Permanent Identity Card (CHKID)*/Passport, a residential address proof issued within the last 3 months and scheme participation proof. If NOT holders of permanent HKID, please provide a certified true copy of Passport.
- 如閣下持有香港永久住所之證明文件, 則閣下須向香港稅務局(「稅務局」) 提交一份經專業人士或公證人認證之證明文件, 以證明閣下符合本計劃之條件。閣下須向稅務局證明閣下符合本計劃之條件。 The certified copy of identification document must be certified as a true copy by a professional person such as a practicing lawyer/qualified public accountancy/public or MPT intermediary. The acceptance of the certified true copy will be subjected to the Trustee's final decision.
- 受託人保留索取更多資料及文件的權利, 以作遵守法律及監管規定之用途。 The Trustee reserves the right to request additional information and documents for the purpose of complying with legal and regulatory requirements.
- 本表格中所有人士的資料均將用作本計劃。閣下須在表格背面之註釋中向受託人申報任何可能影響閣下參與本計劃之資料。 An account holder must notify the Trustee and provide an updated Self-Certification form within 30 days if there is any change in circumstances relating to your status of tax residency(s).

(1) 計劃成員資料 PERSONAL DETAILS OF SCHEME MEMBER

姓名(中文) Name (Chinese)	姓名(英文) English Name	姓名(英文) English Name	計劃編號 (如有) Scheme No. (if any)
<input checked="" type="checkbox"/> 男 <input checked="" type="checkbox"/> 女 <input type="checkbox"/> 其他 中文姓名 Chinese Name 英文姓名 English Name	<input checked="" type="checkbox"/> 男 <input checked="" type="checkbox"/> 女 <input type="checkbox"/> 其他 中文姓名 Chinese Name 英文姓名 English Name	男 Male 女 Female	
開戶日期 Account Opening Date	11/03/2020		
性別 Sex	<input type="checkbox"/> 男 Male <input checked="" type="checkbox"/> 女 Female		
出生日期 Date of Birth	01 / 01 / 1988 DD / MM / YYYY		
香港永久住所地址 HKID No. Passport No.	(DOB/ARE) 申請人姓名, 地址及電話號碼, 請提供經專業人士或公證人認證之證明文件。 Please provide certified true copy of HKID or PASSPORT within 30 days of purchase (MPT). Please provide certified true copy of Passport. 申請人姓名, 地址及電話號碼, 請提供經專業人士或公證人認證之證明文件。 Please provide certified true copy of HKID or PASSPORT within 30 days of purchase (MPT). Please provide certified true copy of Passport.		
中國籍 Multiple Nationality	<input checked="" type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No		
居住地區 Residency (Country/Region)	2. (如有) <input type="text"/> 3. (如有) <input type="text"/>		

中銀國際英商保誠信託有限公司 BOCI-Prudential Trustee Limited
 香港中環皇后大道中 25 號樓 2501 室
 25, Queen's Central, 88, Middle Ring Road,
 電話 Email: cnp68@bocit.com Causeway Bay, Hong Kong

以下資料將自動填入, 請檢查資料是否正確。如有任何更改, 請於表格背面之註釋中向受託人申報。 The below content information will automatically apply to ALL your accounts established under the same HKID/Passport number registered under My Choice Mandatory Provident Fund Scheme (the "Scheme").

樓宇名稱 Building Name	樓宇名稱 Name of Building/Block	樓宇名稱 Name of Building/Block
樓宇名稱 Building Name	樓宇名稱 Name of Building/Block	樓宇名稱 Name of Building/Block
樓宇名稱 Building Name	樓宇名稱 Name of Building/Block	樓宇名稱 Name of Building/Block

Sign on the white area and press “Done”. Press “Next” to continue.



Please read the Participation Agreement and roll down to the bottom and Press “Click to Sign”.

Participation Agreement **REVIEW**

...with the provisions of the Deed and this Participation Agreement, the TVC Member undertakes and agrees to hold the Trustee indemnified against any and all proceedings, costs, charges, liabilities and expenses occasioned by any and all actions, claims, demands or proceedings in connection with the Master Trust Scheme or the TVC Account either:

5. Subject to the provisions of the Deed and this Participation Agreement, the TVC Member undertakes and agrees to hold the Trustee indemnified against any and all proceedings, costs, charges, liabilities and expenses occasioned by any and all actions, claims, demands or proceedings in connection with the Master Trust Scheme or the TVC Account either:
 - (a) arising out of the breach by the TVC Member of the warranty referred to in paragraph 4; or
 - (b) as a result of any failure or omission on the part of the TVC Member to duly and punctually perform or observe any obligations pursuant to the Deed and this Participation Agreement or otherwise so far as they relate to the TVC Member.

我的 MYCHOICE 強積金計劃 **SCHEME NO. 3**

6. The TVC Member undertakes and agrees to pay all fees and expenses which are payable by him under the terms of the Deed and this Participation Agreement.
7. The Trustee shall invest the moneys in the TVC Account of the TVC Member in accordance with the Investment Mandate as specified in:
 - (a) the Application Form; or
 - (b) the latest Investment Mandate of the TVC Member which the Trustee possess in respect of the TVC Account of the TVC Member.
8. This Participation Agreement shall be terminated in accordance with Rule 21A of the Deed.
9. This Participation Agreement shall be governed by the laws of Hong Kong Special Administrative Region.

IN WITNESS whereof this Participation Agreement has been entered into the day and year first above written.

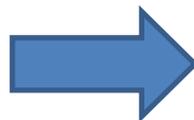
For and on behalf of
BOCI-PRUDENTIAL TRUSTEE
LIMITED

Authorized Signature

TVC MEMBER

Click to sign

Name: SAN CHI NAY
HKID No: C668669(E)



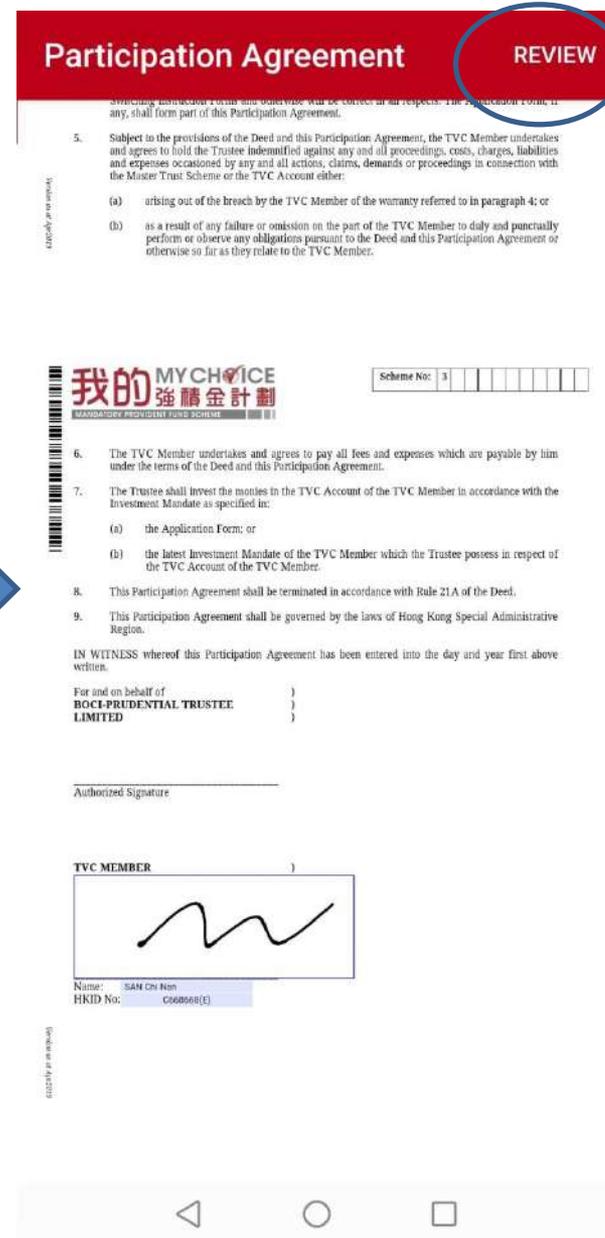
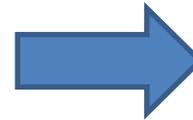
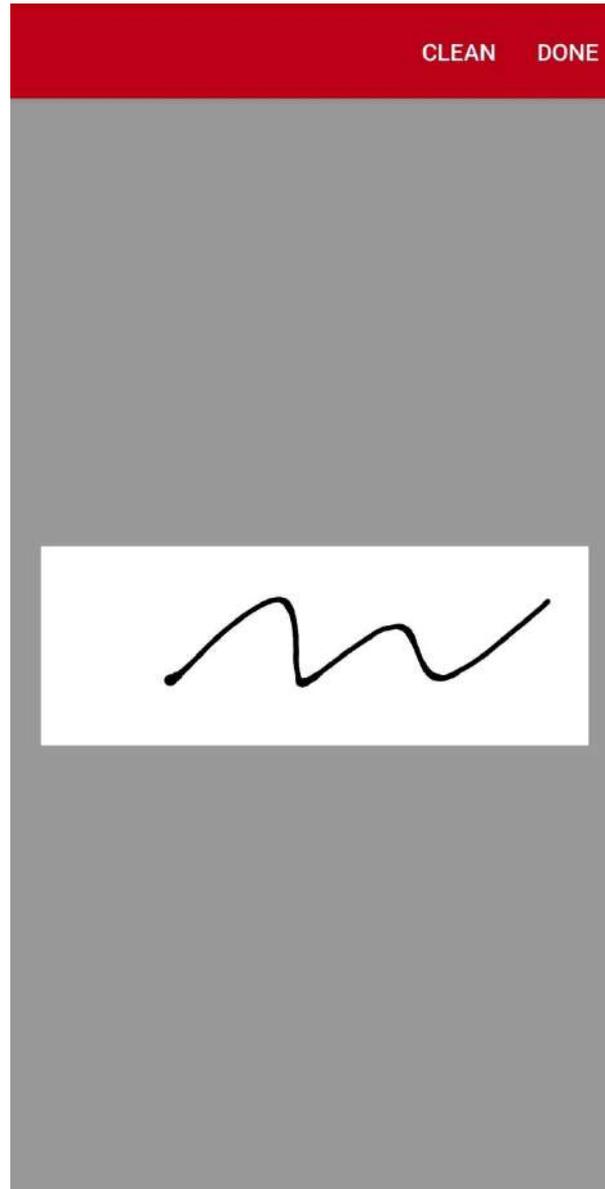
CLEAN **DONE**

Click to sign

22

Sign off on the Participation Agreement

After complete and sign on each application form, press "Review" for checking the whole set of document.



- Press “Upload” to confirm submit application
- Upload completed. Please mark down the Reference No.
- Customer can contact our hotline 2929 3366 for more information

Participation Agreement -... **UPLOAD**

我的 MYCHOICE 強積金計劃
MANDATORY PROVIDENT FUND SCHEME

Scheme No: 3

PARTICIPATION AGREEMENT (FOR TVC MEMBERS)

THIS PARTICIPATION AGREEMENT is made on 11/03/2020 (date)

BETWEEN:

(1) **BOCI-Prudential Trustee Limited** whose registered office is at 12/F & 25/F, Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong (the “Trustee”); and

(2) **SAN Chi Nan** (HKID card number: C56966R(E)) whose correspondence address is at 25/F, Citicorp Center, 18 Whitfield Road, Causeway Bay, Hong Kong Island (the “TVC Member”).

RECITALS:

(A) The Trustee is the trustee of the My Choice Mandatory Provident Fund Scheme (the “Master Trust Scheme”, which was established by a deed dated 7 April 2010 made by the Trustee (as amended from time to time, the “Deed”);

(B) The TVC Member wishes to join the Master Trust Scheme to open a TVC Account.

(C) The TVC Account shall be governed by the Deed and this Participation Agreement.

PROVISIONS

1. Unless otherwise stated, meanings given to them

2. With effect from 11/03/2020 governed by the terms of

3. The TVC Member heret of the Deed and this Par

4. The TVC Member wis Member (whether in its Switching Instruction F any, shall form part of it

5. Subject to the provision and agrees to hold the T and expenses occasione the Master Trust Schem

(a) arising out of the

(b) as a result of its perform or else otherwise so far

6. The TVC Member undertakes and agrees to pay all fees and expenses which are payable by him under the terms of the Deed and this Participation Agreement.

7. The Trustee shall invest the monies in the TVC Account of the TVC Member in accordance with the Investment Mandate as specified in:

(a) the Application Form; or

(b) the latest Investment Mandate of the TVC Member which the Trustee issues in respect of

Remarks

- Customer will receive confirmation SMS and email upon submit application.
- Follow up call with customer will also be made later to confirm the application.

Participation Agreement -... **UPLOAD**

我的 MYCHOICE 強積金計劃
MANDATORY PROVIDENT FUND SCHEME

Scheme No: 3

5. Subject to the provisions of the Deed and this Participation Agreement, the TVC Member undertakes and agrees to hold the Trustee indemnified against any and all proceedings, costs, charges, liabilities and expenses occasioned by any and all actions, claims, demands or proceedings in connection with the Master Trust Scheme or the TVC Account either:

(a) arising out of the breach by the TVC Member of the warranty referred to in paragraph 4; or

(b) as a result of any failure or omission by the TVC Member to duly and punctually perform or observe any obligations pursuant to the Deed and this Participation Agreement or otherwise so far as they relate to the TVC Member.

6. The TVC Member undertakes and agrees to pay all fees and expenses which are payable by him under the terms of the Deed and this Participation Agreement.

7. The Trustee shall invest the monies in the TVC Account of the TVC Member in accordance with the

Uploaded successfully (Ref. No: 20200311E15550310217)

OK

For and on behalf of
BOCI-PRUDENTIAL TRUSTEE LIMITED

Authorized Signature

TVC MEMBER

NAME: SAN CHI NAN
HKID No: C56966R(E)

More Information on TVC

Please scan the QR code for relevant information



Enquiry Hotline : 2929-3366

