



**BOCI-Pru Easy-Choice eForm
MPF Mobile App
User Manual**

1

Search “BOCI-Pru Easy-Choice eForm” on App Store or Google Play to download the eForm app



OR

scan QR code to download the app



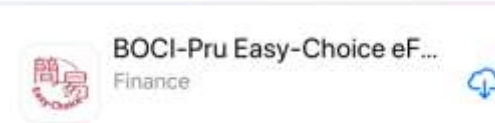
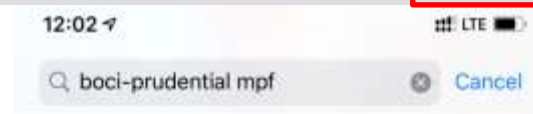
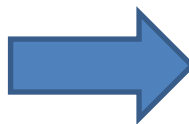
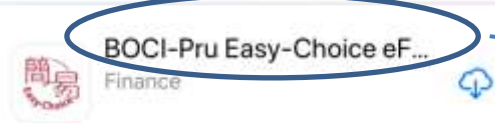
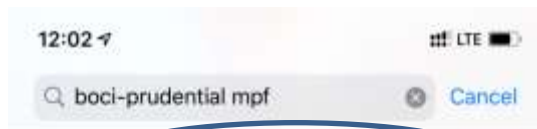
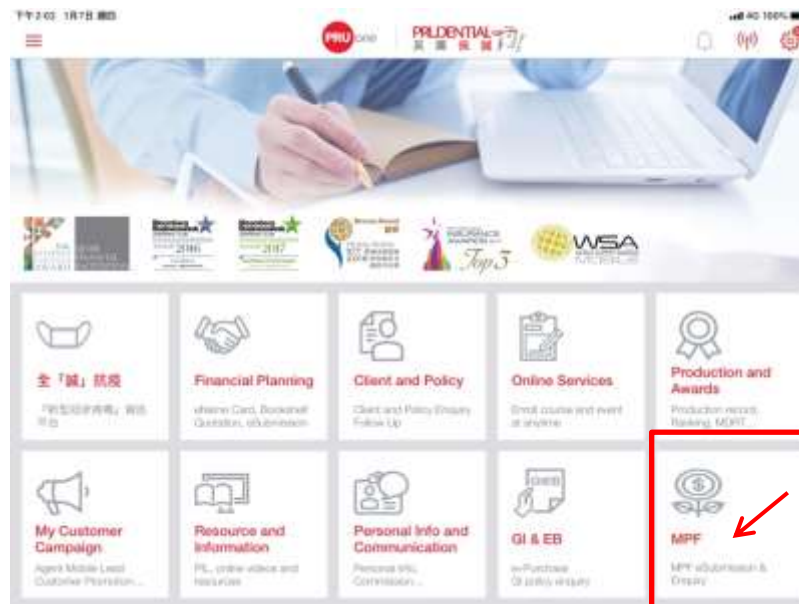
iOS



Android

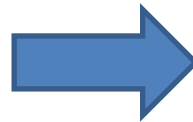
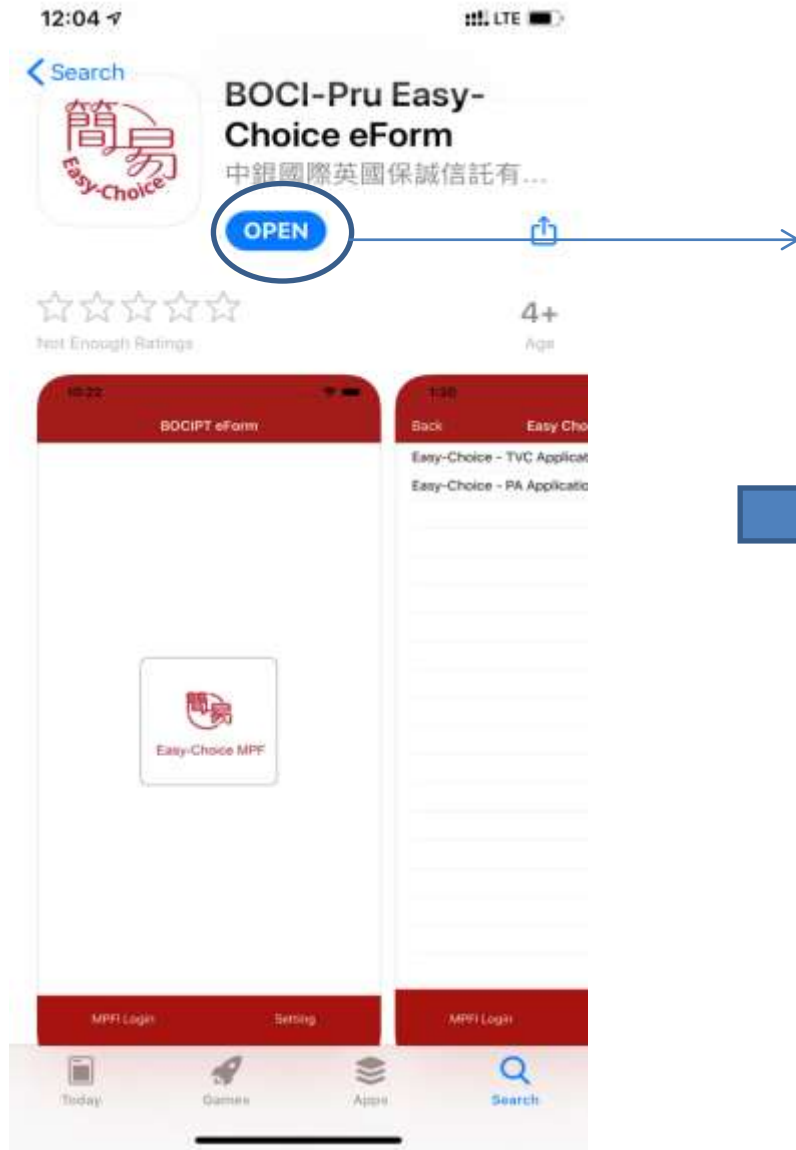
2

Prudential Agent can search /download the "BOCI-Pru Easy-Choice eForm" application in PRUone under MPF



3

Click “Open” to start the app

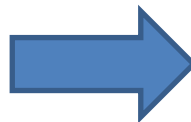




1. Permanent HKID card of the applicant
2. Residential Address proof (Not applicable to fund transfer form application)
 - Latest residential address proof showing applicant's name issued within the last 3 months (e.g. utility bill, bank or credit card statement)
3. Proof of participating in other MPF Scheme/ ORSO scheme (applicable to Tax Deductible Voluntary Contribution (TVC) application only)
 - Documents evidencing applicant's current or historical participation of any registered MPF scheme or ORSO scheme (e.g. membership certificate, notice of participation or annual benefit statement)

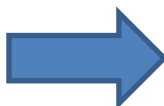
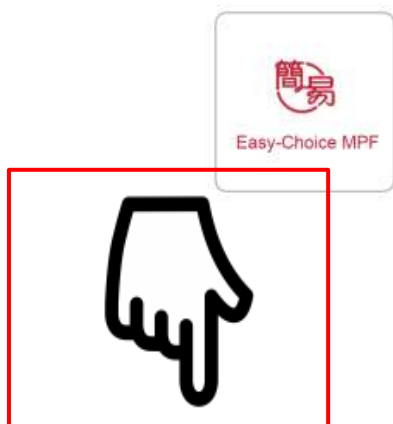
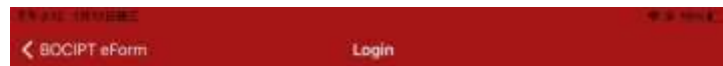
5

- General client please click the Easy-Choice MPF Icon at the landing page
- Please choose to fill in the application form for opening a new account or fill in the applicable MPF fund transfer form.



Prudential Agent

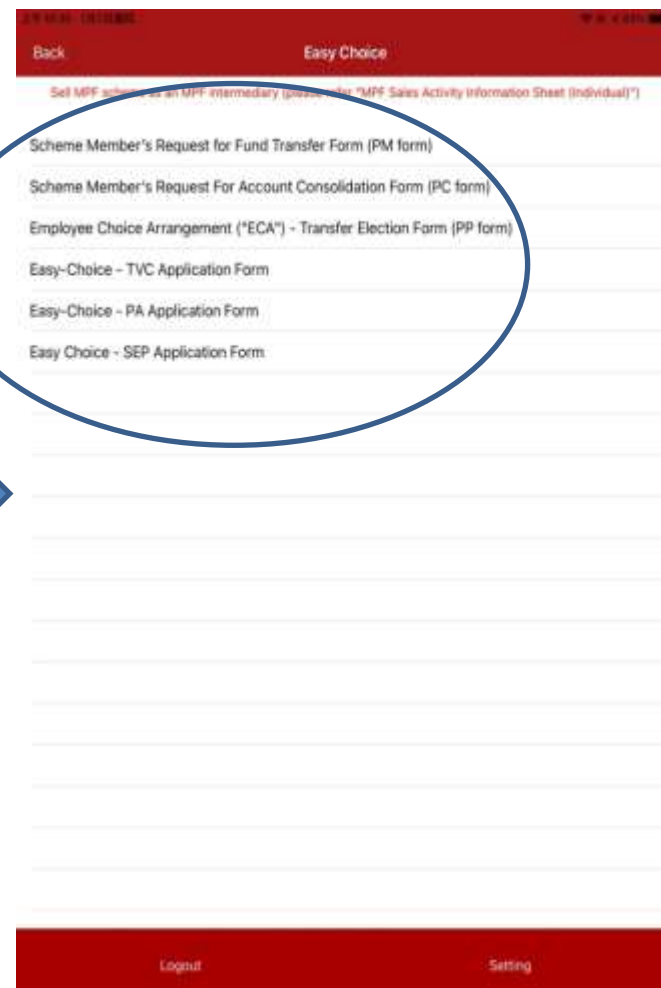
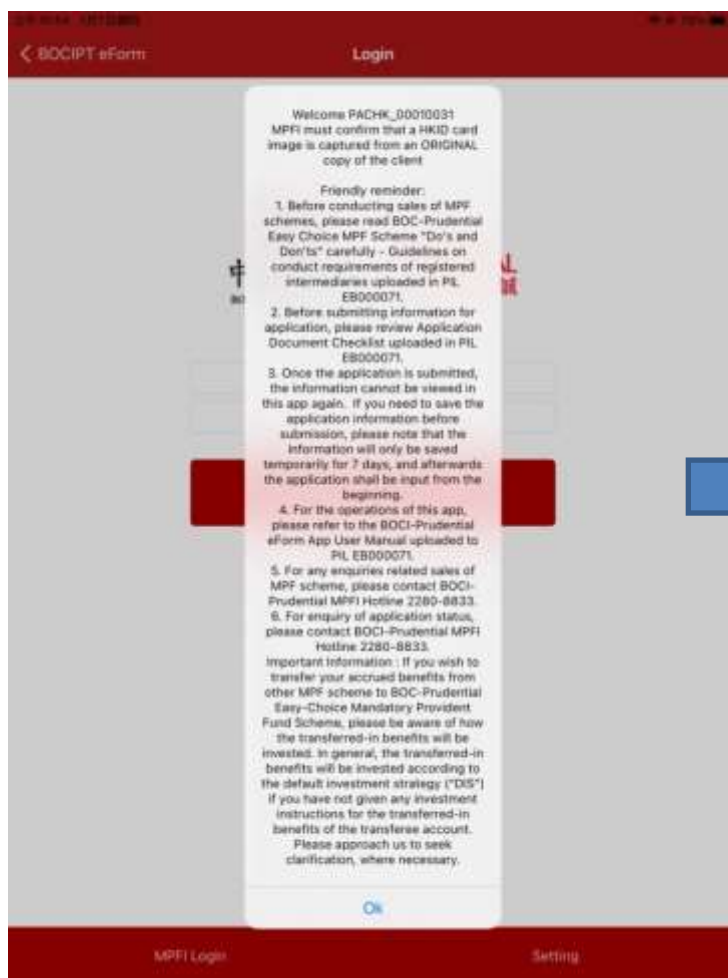
- after enter login page, **please click "MPFI Login" in the lower left corner.**
- Input user name and password. The user name and password are the same as the BOCPT MPFI online web portal. **The user name format is "P-" and an 8-digit Prudential agent code.** You need go to the [BOCI-Prudential Trustee Limited website](#) to set up your account for the first time.



For Prudential agent, your login ID is the prefix "P-" together with your 8-digit Agent Code.
E.g. : If your 8-digit agent code is 00123456, then your login ID is "P-00123456"



- **Prudential Agent** After entering the login page, a welcome message and reminder notes will appear.
- After logging in, click the "Easy-Choice MPF Scheme" icon. Please choose to fill in the application form for opening a new account or fill in the applicable MPF fund transfer form.



- After selecting the form, you will enter the profile page. Press “Camera” icon at the upper right hand corner to scan HKID card. System will read and populate personal information on application form automatically.
- Please click “OK” to allow the app to access the camera.

12:05

Easy-Choice - TVC Application Form Next

Personal Information

Please scan HKID by clicking the camera button on the right. Please note:

English name

Chinese name

HKID

Sex

Male Female

Birthday

YYYY / MM / DD

Address

Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill, bank statement)

Flat / Room

Floor

Block

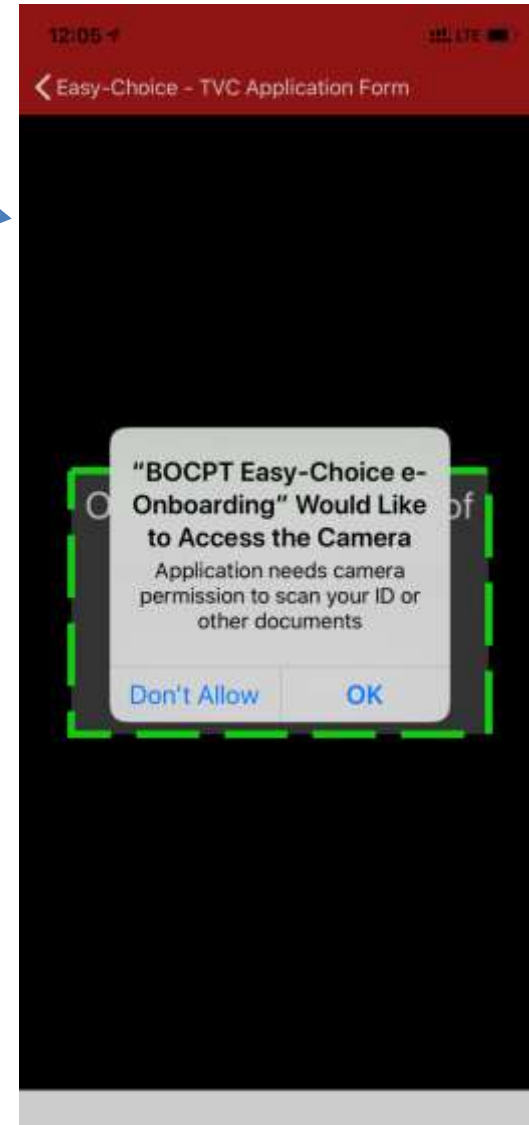
Name of Building / Estate

Street No.

Name of Street

District

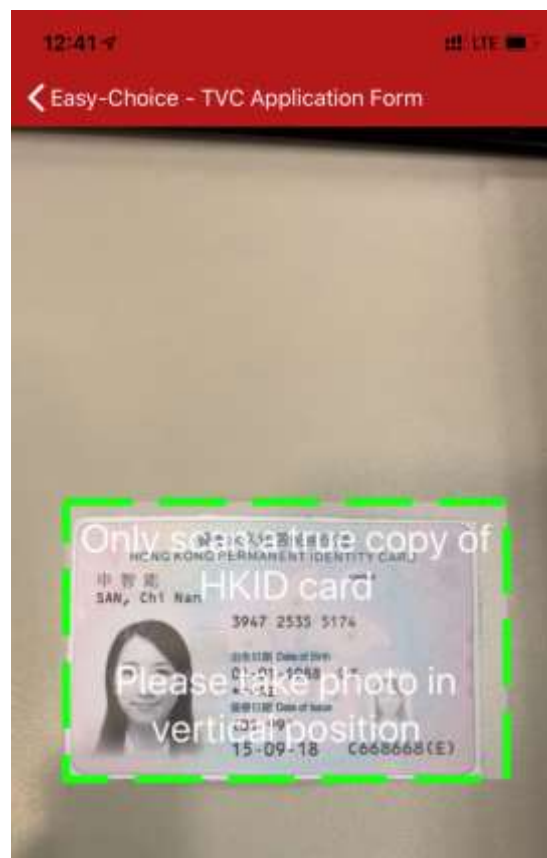
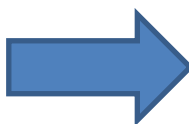
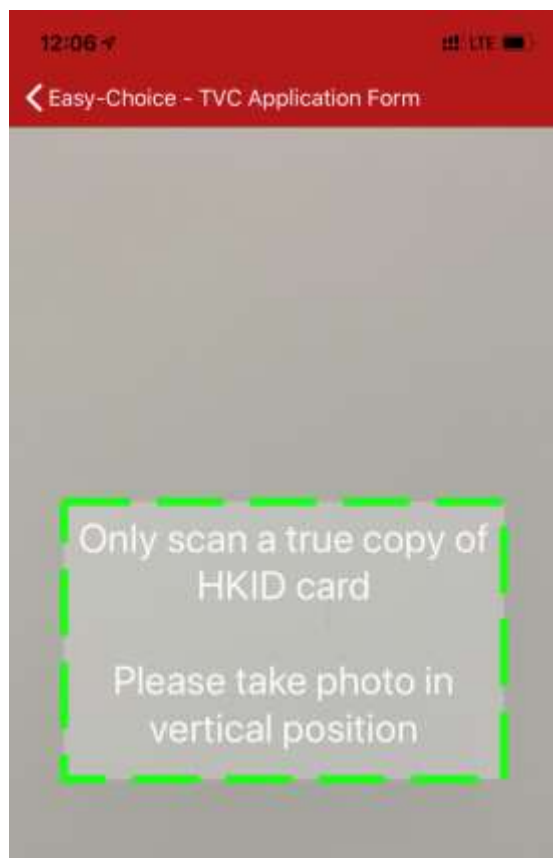
Country / Region



9

Scan HKID card

The four sides of the HKID card must be placed close to the camera shooting box during scanning. After read information from HKID card, system will move to next step immediately. The scanned HKID card copy will be uploaded to the Trustee together with application form as a supporting document.



10

Scan HKID card

After taking photo of ID card, you can press the "Preview" button under the "Sex" column to preview the image of the ID card. If the captured image is not clear or the captured ID image is incomplete, please press the return button in the upper left corner to return to the previous page, and then press the camera icon in the upper right corner to re-shoot the ID card.

Note: Preview function is only available for iOS system temporarily



下午4:01 3月13日 星期二

< Easy Choice Easy-Choice - TVC Application Form Save Next

Personal Information 

Please scan HKID by clicking the camera button on the right. Please note: only scan a ORIGINAL copy of HKID card.

English name
SAN Chi Nan

Chinese name
申智能

HKID C668668(E) Sex ☒ Male ☐ Female

Birthday
1988 / 01 / 01



Check personal information

Please check your personal information carefully, and correct it if needed.

Note: The personal information filled in here will be automatically filled in on

12:43

LTE

Easy-Choice - TVC Application Form Next

Personal Information



Please scan HKID by clicking the camera button on the right. Please note:

English name

Chinese name

HKID

Sex

☒ Male ☐ Female

Birthday

/ /

Address



Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill, bank statement)

Flat / Room

Floor

Block

Name of Building / Estate

Street No.

Name of Street

District

Country / Region

12

Scan address information

Click the camera icon at the top of right hand corner at “Address” section, and scan your address image into it.

Note: The scan address function is not suitable for filling in the fund transfer form, thus please skip this part directly.



12:44 LTE

< Easy-Choice - TVC Application Form Next

Address

Please scan address proof by clicking the camera button on the right.

Reminder: A valid residential address proof (e.g. utility bill, bank statements)

Flat / Room Floor Block

Flat / Room Floor Block

Name of Building / Estate

Name of Building / Estate

Street No. Name of Street

Street No. Name of Street

District Country / Region

District HK KLN NT

Attachments Edit +

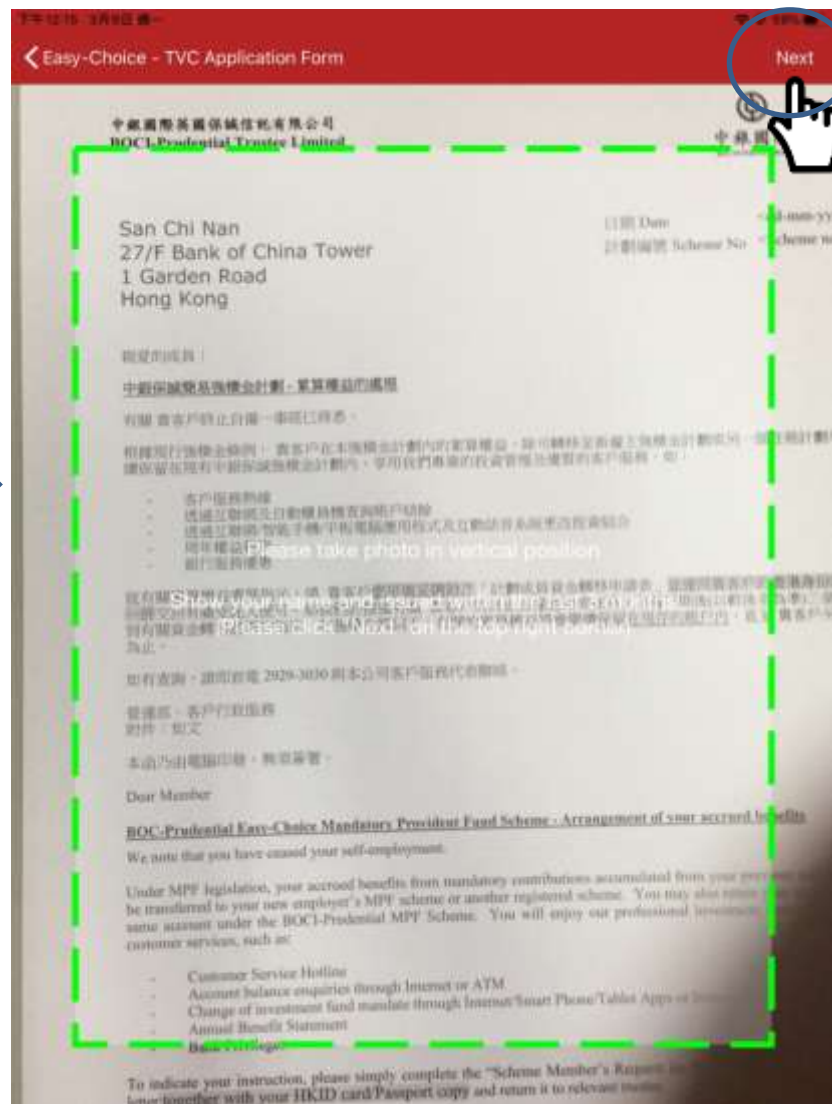
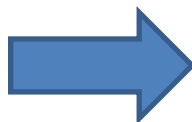
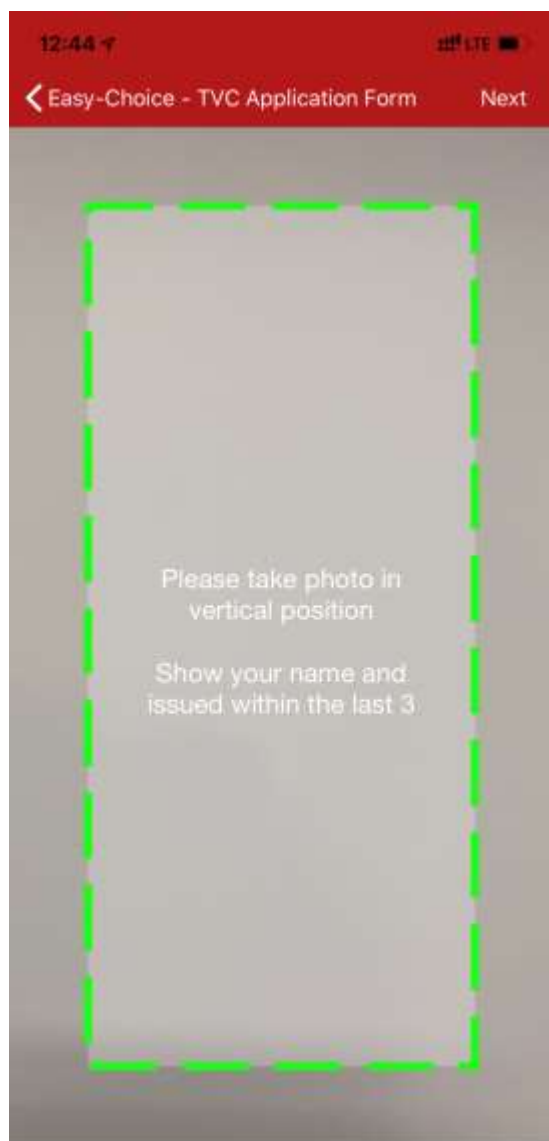
1 Residential Address Proof

2 Other Supporting Document (if...)

13

Scan address information

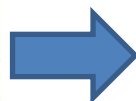
After turning on the camera function, align the camera shooting box with the address information on the address proof. If necessary, zoom in to enlarge the address information. Click "Next" when done.



14

Scan address information

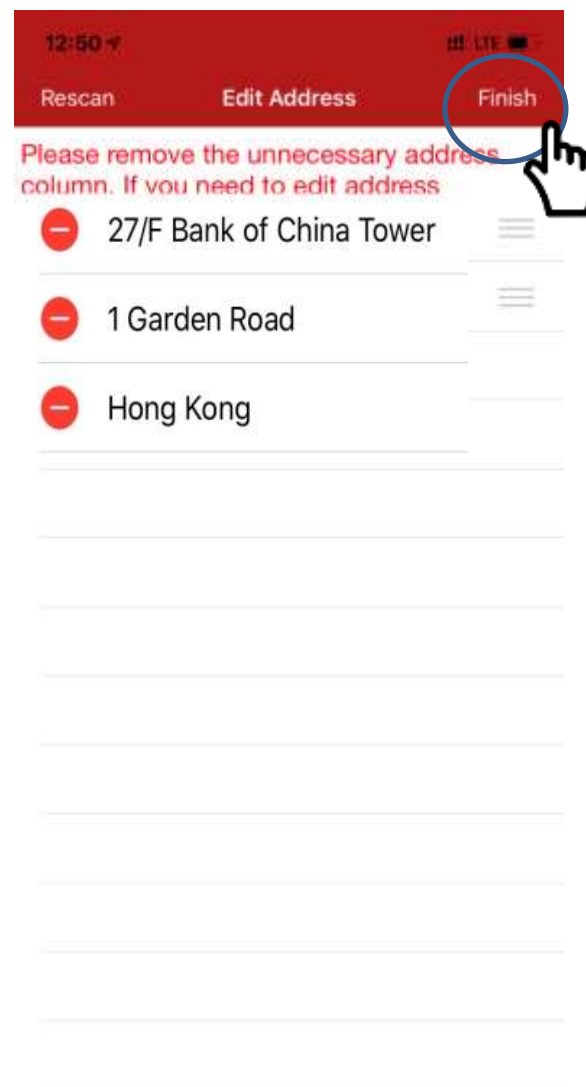
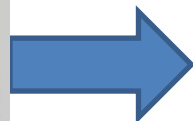
According to the language of your address to be scanned, please select "English" or "Chinese", and adjust the size of the red box to cover all of your scanning address (excluding name), and then click "Next".



15

Scan address information

System will read address information by Optical Character Recognition (OCR) function. Review the address column and click  icon to delete the unnecessary address column. Press “Finish” to continue.



16

Check address information

Please check your address carefully, and correct it if needed.

Note: The personal information filled in here will be automatically filled in on the application form.

The screenshot displays a mobile application interface for the 'Easy-Choice - TVC Application Form'. The top status bar shows the time as 12:50 and LTE signal. The app header is red with a back arrow, the title 'Easy-Choice - TVC Application Form', and a 'Next' button. The 'Address' section is highlighted with a light blue background and includes a camera icon for scanning. Below the title, there are instructions and a reminder. The form fields are organized into rows: 'Flat / Room' (with a dropdown), 'Floor' (with the value '27'), and 'Block' (with a dropdown). The 'Name of Building / Estate' field contains 'Bank of China Tower'. The 'Street No.' field contains '1' and the 'Name of Street' field contains 'Garden Road'. The 'District' field has a dropdown, and the 'Country / Region' section has three buttons: 'HK', 'KLN', and 'NT'. The 'Attachments' section is below, with an 'Edit' link and a plus icon. It lists two items: '1 Residential Address Proof' and '2 Other Supporting Document (if...)', each with a camera icon for uploading.

12:50 LTE

< Easy-Choice - TVC Application Form Next

Address

Please scan address proof by clicking the camera button on the right

Reminder: A valid residential address proof (e.g. utility bill, bank statement)

Flat / Room Floor Block

Flat / Room 27 Block

Name of Building / Estate

Bank of China Tower

Street No. Name of Street

1 Garden Road

District Country / Region

District HK KLN NT

Attachments Edit

1 Residential Address Proof

2 Other Supporting Document (if...

- Please click the camera icon besides “Residential Address Proof” to scan address proof. Please scan a latest residential address proof **showing client’s name issued within the last 3 months** (e.g. utility bill, bank statement). **Note: The upload address proof function is not suitable for filling in the fund transfer form, thus please skip this part.**
- When taking photos of “Residential Address Proof” document, in addition to the address information, the document **MUST** also show **customer's name** and **issuance date** at the same time to prove that the residential address proof was issued within **the last 3 months**.
- The relevant document image will be uploaded together with application form to the Trustee as supporting document.
- Press “Capture” to scan the address proof.

12:52 LTE

Easy-Choice - TVC Application Form Next

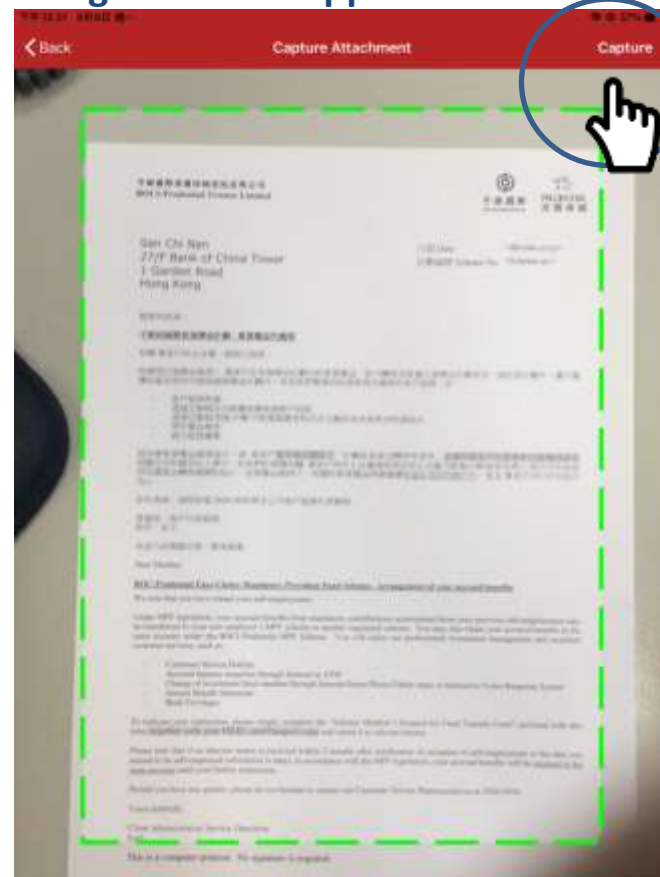
District Country / Region

District HK KLN NT

Attachments

1 Residential Address Proof

2 Other Supporting Document (if...)



- If client wants to apply **Tax Deductible Voluntary Contribution (TVC)** account, please click the camera icon besides “Other Supporting Document”. Please scan the documents evidencing client’s current or historical participation of any registered MPF scheme or ORSO scheme (e.g. membership certificate, notice of participation or annual benefit statement).
- The relevant document image will be uploaded together with application form to the Trustee as supporting document.
- Press “Capture” to scan the supporting document.

12:52 LTE

< Easy-Choice - TVC Application Form Next

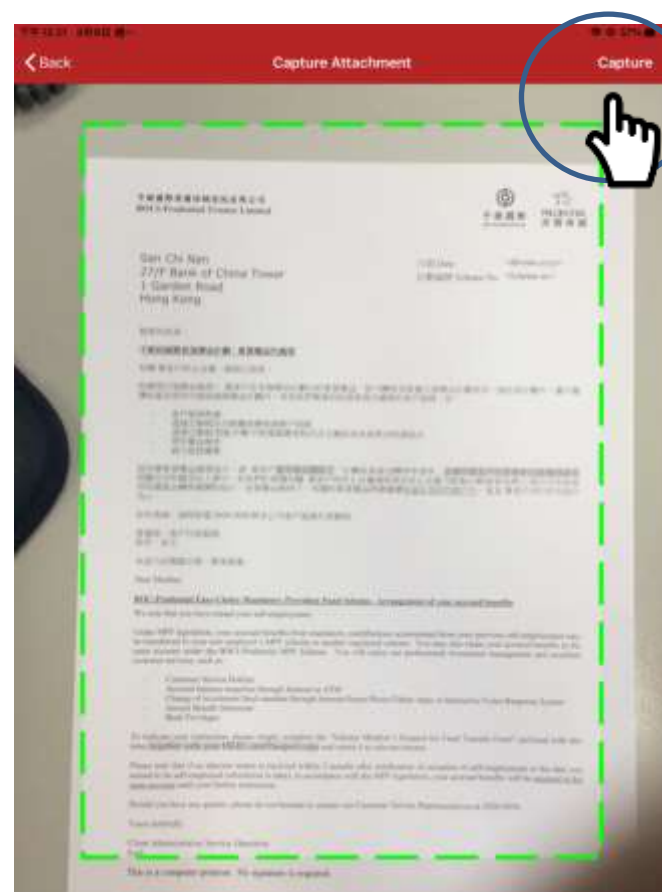
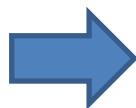
District Country / Region

District HK KLN NT

Attachments Edit +

1 Residential Address Proof

2 Other Supporting Document (if ...)



19

Input mobile No. and email address

Input mobile No. and email address at “Other Information” and Press “Next” to continue.

20:02 LTE

Easy-Choice - TVC Application Form Next

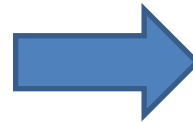
District Country / Region

District HK KLN NT

Attachments Edit +

1 Residential Address Proof

2 Other Supporting Document (if...)



20:02 LTE

Easy-Choice - TVC Application Form Next

District Country / Region

District HK KLN NT

Attachments Edit +

1 Residential Address Proof

2 Other Supporting Document (if...)

Input information

Other Information

11111111

abc@abc.com

abc@abc.com

Other Information

11111111

abc@abc.com

abc@abc.com

System will auto fill personal information using OCR function on the application form.
Please check and input the incomplete part(s).

下午12:05 3月7日週四 62%

Back Application Form Next

中銀國泰 PRUDENTIAL 萬國保險

中銀保誠簡易強積金計劃
BOC-PRUDENTIAL EASY-CHOICE
MANDATORY PROVIDENT FUND

自僱人士申請表
SELF-EMPLOYED PERSON
APPLICATION FORM

FORM EC-APSEP

地址: 中銀國泰保險有限公司
香港德輔道中18號
萬國保險中心25字樓

To: BOC-Prudential Trustee Limited
25/F, Citicorp Centre, 18 Whitfield Road,
Causeway Bay, Hong Kong

注意: (1) 請於提交本申請表時, 同時提交一份經核實之香港永久居民身份證明文件, 包括香港永久居民身份證明書、護照或海峽殖民地護照。
(2) 請於提交申請表時, 同時提交一份經核實之香港永久居民身份證明文件, 包括香港永久居民身份證明書、護照或海峽殖民地護照。
(3) 請於提交申請表時, 同時提交一份經核實之香港永久居民身份證明文件, 包括香港永久居民身份證明書、護照或海峽殖民地護照。

Note: 1. Please submit this application form together with a certified true copy of Hong Kong Permanent Identity Card (HKID)/Passport and a residential address proof issued within the last 3 months, if NOT holders of permanent HKID, please provide a certified true copy of Passport.
2. Please refer to any alterations made on the form.
3. The certified copy of identification document must be certified as a true copy by a professional person such as a recognized lawyer/verified public accountant/notary public or MFPI intermediary. The acceptance of the certified true copy will be subjected to our Company's final decision.

計劃編號 (公司專用)
Scheme No. (Office use only)

Part A 申請人資料
APPLICANT DETAILS

申請人全名 Applicant Full Name (必須與香港身份證/護照相同 as shown on HKID/Passport):
[英] Surname: SAN
[英] Given Name: Chi Nan
中文 Chinese: 申智能 出生日期 Date of Birth: 01 01 1988

☒ 香港身份證號碼 HKID
☐ 護照號碼 #Passport No: C668668(E)

國籍(國家/地區):
Nationality (Country/ Region):

以下所有資料, 將自動填報於申請人公司之香港強積金計劃。如申請人持有其他香港強積金計劃, 亦請填報。
All the below contact information will automatically apply to ALL your accounts maintained under the same HKID/Passport number registered under BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme (the "Scheme").

聯絡住宅地址 Current Residential Address: (恕不接受郵政信箱 P.O. Box will not be accepted)
如通訊地址與上述地址不同, 請填報。如申請人持有其他地址, 亦請填報。
All correspondence will be sent to the following address. If you wish to use a different address for correspondence, please complete the Notice of Change of Scheme Member's Particulars after you receive the Notice of Participation form.

樓層 Flat/Room 樓 Floor 座 Block 大廈/屋苑名稱 Name of Building/Estate
2403 24 Citicorp Centre 1

門牌號碼 Street No. 街道名稱 Name of Street
18 Whitfield Road

地區 District ☒ 香港 HK ☐ 九龍 KLN ☐ 新界 NT

只適用於香港以外地址 Applicable to address outside HK only
城市 City 國家/地區 Country/ Region

本地流動電話號碼 Local Mobile Tel. No. (852) 11111111 公司電話號碼 Company Phone No. (852)

香港以外電話號碼 Phone No. outside HK: 國家編號 Country Code 地區編號 Area Code

請提供香港永久居民身份證明文件之核實副本。
如持有香港永久居民身份證明書, 請提供護照之核實副本。
Please provide a certified true copy of permanent HKID. If NOT holders of permanent HKID, please provide a certified true copy of Passport.
* 護照號碼必須與護照一致。
Passport No. ONLY applicable to members without HKID.

[illegible]

下午12:05 1月7日晴

Application Form

Next



<https://doi.org/10.1002/for>
 Wiley Online Library on
 JSTOR



季刊杂志事实
Quarterly Journal fact

- For the details of each constituent fund under BOC Prudential Easy-Choice Mandatory Provident Fund Scheme, please scan the QR codes on right side to read the MPF Scheme Brochure of the Scheme and the latest quarterly fund fact sheet. 查詢詳情請掃描右側二維碼閱讀本計劃的強制性公積金計劃簡章及最新一期的季度基金事實摘要。

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總計 TOTAL	100	%
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Please fill in the contribution information on the Contribution (TVC) application form.

Tax Deductible Voluntary

下午12:05 3月7日 星期四 62%

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丙部 供款資料
PART C CONTRIBUTION DETAILS

供款方式及供款期 Contribution Frequency and Period

☒ 月供¹ Monthly Contribution¹

(最低供款額為港幣 300 元正 Subject to a minimum amount of HK\$300)

定期可扣稅自薪性供款必須由自動轉帳過付²。請填寫附奉之「成員直接付款授權書」並連同此申請表一併交予受託人辦理。Regular TVC must be made by direct debit², please also complete the attached "Member Direct Debit Authorization" and return to the Trustee for processing.

首次供款將於(i)受託人發出「接受自動轉帳申請及首次自動扣帳通知書」或(ii)按閣下於本丙部填寫之「首次供款月份」之第五個工作日(以較後者為準)從閣下的銀行戶口中支付。Please note that the first regular TVC will be debited from your bank account (i) after we have sent out a "Confirmation of Autopay instruction" or (ii) on the 5th business day of "Contribution Commencement Month" as indicated in this Part C (whichever is later).

定期可扣稅自薪性供款額 Amount of Regular TVC HK\$

首次供款月份 Contribution Commencement Month

月 MM / 年 YYYY

☒ 整額供款¹ Lump Sum Contribution¹

(每整額供款最低供款額為港幣 1,000 元正 Lump Sum Contribution is subject to a minimum amount of HK\$1,000)

為方便迅速處理閣下之申請，請將此申請表連同劃線支票³一同交回受託人。支票抬頭為「中國國際英國保誠信託有限公司」。請勿帶現金或於任何銀行櫃面繳交。To expedite processing your application, please return this form to the Trustee together with a crossed cheque³ made payable to "BOCI-Prudential Trustee Limited". Do not send cash or make payment at any bank counter.

銀行名稱 Name of Bank

支票號碼 Cheque Number

支票金額 Cheque Amount HK\$

註 Remarks:

1 如閣下於第一課稅年度內(即由某年起的 4 月 1 日至下年起的 3 月 31 日)就該年本計劃所建立之可扣稅自薪性供款帳戶，作出累計超過該課稅年度之最高稅務優惠金額(該金額於《稅務條例》(第 112 章)附表 3F 內)，受託人可拒絕接受受託人於該課稅年度內繼續的可扣稅自薪性供款。有關該課稅年度內可扣稅自薪性供款之最高稅務優惠金額，請瀏覽本公司網站 <http://www.bocipt.com>。If the total amount of TVC made by a TVC member to his/her TVC account opened in the Scheme in a particular year of tax assessment (i.e. from 1st April for that particular year to 31st March on the next year) exceeds the maximum tax concession amount for TVC in the relevant year of assessment as set out in Schedule 3F of the Inland Revenue Ordinance (Cap.112), the Trustee may refuse to accept further TVC from that TVC member for that year of tax assessment. Please refer to our website at <http://www.bocipt.com> for the aforesaid maximum tax concession amount for that year of tax assessment.

2 直接扣稅戶口必須是申請人之個人銀行戶口。並請提供相關文件。The direct debit account must be the personal bank account of the applicant and please provide related documents.

3 閣下之支票抬頭名稱必須與申請表上列申請人全名相同。The account name of the cheque must be the same as the Applicant Full Name on this Form.

Reminder for TVC payment:

Lump sum payment – please send to Trustee a crossed cheque made payable to “BOCI-Prudential Trustee Limited”.

Monthly payment – please submit a “Member Direct Debit Authorization” form.

Please mark your payment details on the form and [click here](#) for more details on how to make TVC payment.

Please select monthly or annual payment on the **Self-Employed Person (SEP)** application form, and fill in the annual relevant income of the scheme year to which the "scheme start date" belongs.

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戊部 有關入息聲明
PART E DECLARATION OF THE RELEVANT INCOME
(請於選擇繳款方式後填寫 - Please check before filling in the appropriate)

供款方式及供款期 Contribution Frequency and Period	☒ 月供 Monthly: 供款期由1號至月底。供款將於每月最後一天或之前繳付。 First day to last day of the month. The contributions will be paid by the end of each month.
	☐ 年供 Yearly: 供款期由每年之4月1日至翌年3月31日。供款將於每年3月31日或之前繳付。 Contribution Period from 1st April each year to 31st March of the following year. The contributions will be paid by 31st March each year.

* 計劃年度為每年之四月一日至翌年三月三十一日。
The scheme year runs from 1st April to 31st March of the following year.

* 請選擇年供或月供。計劃年度開始後將不能更改。
Please select monthly or yearly contribution. Your contribution details cannot be amended after the commencement of the above scheme year.

* 如計劃年度沒有有關入息或有關入息低於法例下規 (即最低有關入息水平)。供款將以年供處理。
If there is no relevant income or the relevant income is below the statutory minimum amount (i.e. the minimum level of relevant income) for the scheme year, yearly contribution applies.

本人已閱讀及明白下述「提示」，在此聲明，本人於乙部提供的「計劃開始日期」所屬計劃年度，就應付強制性供款的全年有關入息為港幣 元，並確認將根據此數額作出強制性供款。

I have read and understood the Notes below, and hereby declare that my annual relevant income for the payment of mandatory contributions for the scheme year into which the Scheme Commencement Date (as given in Part B) falls is HK\$ and confirm that I will make mandatory contributions based on this amount.

■ 首次供款將根據提供的「全年有關入息」計算。如首次供款所屬計劃年度並不完整，則該供款計算中的「全年有關入息」將根據乙部提供的計劃開始日期及所屬計劃年度完結日按比例作出調整。The first contribution will be calculated based on the provided "annual relevant income" of the whole scheme year. If the scheme year of the first contribution period is an incomplete scheme year, such "annual relevant income" will be pro-rated in the contribution calculation between the Scheme Commencement Date (as given in Part B) and the last date of that scheme year.

提示 Notes

- 閣下應根據由稅務局於過去 24 個月內發出之最近期評稅通知書上的應評稅利潤，申報閣下的有關入息。(閣下必須同時提交該評稅通知書。)
You may report relevant income for the purposes of calculating mandatory contributions on the basis of your assessable profits shown on your most recent notice of assessment issued by the Commissioner of Inland Revenue Department within the past 24 months. (Please also furnish such notice of assessment.)
- 如閣下由於下列其中一項原因沒有上述評稅通知書，可根據強制性公積金計劃(一般)規例第 127 條所述，聲明按上一個課稅年度應評稅利潤的相等款額，作為閣下有關於近期應繳的有關入息。(閣下不須提交任何入息證明。)
If, due to one of the following reasons, you do not have the notice of assessment as stated above, you may declare that your relevant income earned during the above scheme year is equal to your assessable profits for the preceding year of assessment according to Section 127 of the MPFS (General) Regulation. (There is no need to submit any income proof.)
 - 閣下最近期評稅通知書的發出日期，與閣下出示該通知書作為閣下的有關入息的證據的日期之間相隔超過 24 個月。
The period between the date on which your most recent notice of assessment was issued and the date on which you produce the notice as evidence of your relevant income exceeds 24 months;
 - 閣下反對在最近期通知書內註明的評稅或已針對最近期評稅提出上訴。
You objected to your most recent notice of assessment, or you have appealed against your most recent assessment.

Self-employed person's contribution reminder:
Self-employed people can choose to make monthly or annual contributions. Please [click here](#) for the various payment methods.

If a **SEP** member needs to fill in the relevant income for more than one scheme year, please go to the last two pages of the application form and fill in the “Declaration of Relevant Income” to declare the relevant income for other scheme years.

下午12:05 1月7日 星期四 62%

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中銀國際英國保誠信託有限公司
BOCI-Prudential Trustee Limited

有關入息聲明書
(只供自僱人士使用)
DECLARATION OF RELEVANT INCOME
(FOR SELF-EMPLOYED PERSON ONLY)

中銀國際 PRUDENTIAL 英國保誠

致：中銀國際英國保誠信託有限公司 TO: BOCI-Prudential Trustee Limited
香港新禧廣場505室 25/F, Citicorp Centre, No.18 Whitefield Road
美國廣場中心25字樓 Gateway Bay, Hong Kong
傳真：2151 0999 熱線：2929 3030 (Fax: 2151 0999 Hotline: 2929 3030)
電郵：sep@boctrust.com email: sep@boctrust.com

FORM SEP-CHG

中銀保誠簡易強積金計劃
BOC-PRUDENTIAL EASY-CHOICE MANDATORY PROVIDENT FUND SCHEME

此聲明書及最近期的評估通知書及/或其他所需文件(如適用)必須送交受託人。如閣下：
(1) 還有於本計劃年度終結前一個月交回此聲明書及提供最近期的評估通知書及/或其他所需文件(如適用)，或：
(2) 選擇不作任何聲明，
則閣下的供款詳情及有關入息將繼續作與上個計劃年度相同。

This Declaration and the most recent notice of assessment and/ or other required documentation (if applicable) must be delivered to the Trustee, if you:
(1) do not return this declaration, the most recent notice of assessment and/ or other required documentation (if applicable) at least one month before the end of this scheme year, or
(2) elect not to make any declaration,
your contribution details and relevant income will be deemed to remain the same as those of last scheme year.

甲部 計劃成員資料 Part A Member's Details

計劃成員姓名 Member Name	英文 Chi Nan SAN	中文 申智能	*香港身分證/護照號碼 *HKO Card / Passport No. C668668(E)
計劃編號 Scheme No.	聯絡電話號碼 Telephone No.	流動電話號碼 Mobile Phone No.	傳真號碼 Fax No.
			電郵地址 E-mail address abc@abc.com

乙部 供款詳情及有關入息聲明 Part B Contribution Details and Declaration of The Relevant Income

本人已閱讀及明白下述「規程」，並此聲明於下述之計劃年度，本人就繳付強制性供款之企業有關入息，其確切數額按此數額作自願性供款。
I have read and understood the Notes below, and hereby declare that my annual relevant income for the payment of mandatory contributions for the below financial year and confirm that I will make mandatory contributions based on this amount.

計劃年度 Scheme Year (e.g. 2020-2021)	有關入息聲明 ^a Relevant Income 港幣(HKS)	供款方式 ^b Contribution Details
計劃年度 Scheme Year	港幣 HKS	☒ 月供 Monthly ☐ 年供 Yearly
計劃年度 Scheme Year	港幣 HKS	☒ 月供 Monthly ☐ 年供 Yearly
計劃年度 Scheme Year	港幣 HKS	☒ 月供 Monthly ☐ 年供 Yearly
計劃年度 Scheme Year	港幣 HKS	☒ 月供 Monthly ☐ 年供 Yearly
計劃年度 Scheme Year	港幣 HKS	☒ 月供 Monthly ☐ 年供 Yearly

^a 請選擇年供或月供，計劃年度開始後將不能更改。
^b 如計劃年度沒有有關入息或有關入息低於法例下限(即最低有關入息水平)，供款將以年供處理。
^c 月供：供款由1月起至年底，供款將於每月最後一個或之前繳付。
^d 年供：供款由每年之4月1日至每年3月31日，供款將於每年3月31日或之前繳付。
^e 由2013年11月1日起，最低有關入息水平已由每年70,000港元調整至83,200港元；由2014年6月1日起，最低有關入息水平已由每年300,000港元調整至360,000港元。
^f Please select monthly or yearly contribution. Your contribution details cannot be amended after the commencement of the above scheme year.
^g If there is no relevant income or the relevant income is below the statutory minimum amount, the member is bound to relevant income for the

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申請人 / 成員同意其資料將繼續被該保險公司用於：(1) 中保保險服務；(2) 可將該資料作任何個人資料；(3) 不論該本保險或於其後任何保險；(4) 作以下用途：Application / Member(s) understand(s) and consent(s) that any personal data collected by BOCI Prudential Insurance Limited ("BOCIPI") (whether collected in the application form or otherwise) may be used by BOCIPI for the following purposes:

(b) 處理、管理、實施及執行本文件所任命其他申請人 / 成員所給予或應予給予的申請或事務的資料或文件或資料的處理或交易。
Processing, administering, implementing and effecting the requests or transactions contemplated in this document or any other documents applicable / member(s) may submit to ACPPT from time to time.

- (A) Designing new or enhancing existing products and services provided by BOCPP;
(B) 產品研發活動
(C) Conducting customer surveys;
(D) 顧客調查、問卷調查、焦點訪談或產品試用觀察;
(E) Selecting and participating in research, inquiry or privileges program and related service for applicant / member(s);
(F) 參加或參與研究、調查、問卷調查、焦點訪談、產品試用或特權計劃及有關服務;
(G) Communicating with applicant / member(s) including to send applicant / member(s) administrative communications about any account applicant / member(s) may have with BOCPP or about future changes to the PCS;
(H) 與申請人、會員或聯絡人交流;
(I) Other purposes directly relating to any of the above;
(J) 與上述任何目的直接有關之用途;
(K) 其他與上述任何目的直接有關之用途。

本局及有關人員可查閱申請人、代理人或持牌人士之個人資料，包括商業資料、教育程度、工作經驗、犯罪紀錄等。有關資料將與本局的電腦系統連繫，並可能與政府其他部門、警方、稅務局、醫院管理局及其他有權查閱有關資料的機構分享。除向有關申請人之外，該等資料亦可能會在不定期、高頻率或低頻度以各種形式和途徑向公眾提供。請閣下知悉，閣下同意此項資料處理安排，即表示閣下已同意本局及有關人員可查閱有關資料。

RODPT may also use applicant's membership contact details, demographic information, investment choices and account benefits to contact applicant's members with marketing information regarding the Scheme, including by phone calls, email, SMS or any type of electronic message. RODPT may not use the above information for other purposes without the member's consent. The above information will be linked to the Government's computer system and may be shared with other government departments, police, tax authority, hospital authorities and other agencies who are authorized to access such information. Except to the relevant applicant, the above information may be provided to the public from time to time, at high frequency or low frequency, in various forms and through various channels. Please note that your agreement to this arrangement indicates your agreement that the above information can be accessed by the RODPT and its related personnel.

Personal data held by EOCT relating to applicant / member will be kept confidential but EOCT may disclose member's / personal data for the above purposes

- [illegible]

中國信託銀行可依法蒐集您的個人資料，以處理您的保險或信託個人／信託的個人資料作業務用途。

[illegible]

mean ROCPIT is unable to process applicant / member(s) application. Applicant / Member(s) may / have the right to seek access to and request correction of any personal data ROCPIT holds by sending a written request to the Data Protection Officer of 800-Prudential Trustee Limited at 12/F, Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong.

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SOOPT reserves the right, at any time and without notice, to add, change, update or modify the above PCL, simply by notifying you of such change, update or modification. If we decide to change our personal data policy, those changes will be notified to you either on our website or in writing so that you are always aware of what information we collect, how we use the information and under what circumstances the information is disclosed. Any such change, update or modification will be effective immediately upon posting.

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[illegible]

- (F) I confirm that all the information provided in this application form is true and accurate in all aspects. I further undertake that if there is any change in the information so provided, I shall notify BOC-Provident Fund (or its agent) as soon as reasonably practicable.

(4) 本人確認已閱讀：明白且同意此項資料將被收集並用於此項聲明：

I acknowledge and agree that the data collected may be transmitted by the Trustee to the Inland Revenue Department which may further exchange such information to the competent authority of another reportable jurisdiction. For the purpose of Automatic Exchange of Financial Account Information ("AEOI") in compliance with tax law and regulations (including but not limited to the Inland Revenue Ordinance (Cap. 112) and regulations based on the Organisation for Economic Co-operation and Development ("OECD") Convention Reporting Standard (CRS) for automatic exchange of information).

本人承諾，如本人的稅務狀況或相關情況有所改變，必須立即更新。30 天內通知受托人有關任何可能影響最終的資料證明。

The Paragraph 13 - 16 below are related to my authorization of the use of NFF intermediary services as referred to Part A set forth below:

(f) 本人謹此聲明，知悉並申明本人已獲認可的本地持牌監管機構（即持牌監管人）之認可，因此可繼續擔任（個人或機構）以從事有關受規管活動。
I declare that the MPF intermediary ("Subsidiary Intermediary") has confirmed that (s) he / she holds valid licenses issued by the relevant regulatory /

[illegible]

(9) 本人知悉并理解，海基會中介人員會繼續與本署共同工作，並確保其效力直至本人通知「海基會海基會中介人員轉職通告」，且繼續「海基會」的個人及海基會「海基會海基會中介人員轉職通告」。

I agree and accept that the [Instruction of Use of Personal Information] shall take effect within 14 days after the Trustee receives the form, whichever is the later.

11. 為了使得以對賬務紀錄及/或支付記錄，進行覆核，(獲得本人之授權並允許向銀行查詢)，本人同意並授權向本人之個人資料轉錄以下資料：
to obtain the latest information of my MPF account via ATM machine and / or such other channels ("Bank Services"). I agree and authorize the Teacher to locate the personal data to the following manner:

Bank of China (Hong Kong) Limited
香港銀行有限公司

Ministry of Commerce, People's Republic of China

如果 α 不是實數而是一個複數，則 α 的實部與虛部分別為 α 的實數部分與虛數部分，即 $\alpha = a + bi$ ，其中 a, b 為實數， i 為虛數單位， $i^2 = -1$ 。此時 α 的實數部分為 a ，虛數部分為 b 。

By clicking the box, you agree with the previous, use and transfer of your personal data for bank services in accordance with the ADOB/PCS. If you do not tick the box, you are deemed to have given your consent for the previous, use and transfer of your personal data for bank services.

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the BOP, P.S. If you do not like the idea, you are deemed to have given your consent for the provision, use and transfer of your personal data for direct marketing purposes.

I enclose the following documents together with this application:

申請人簽署 Applicant Signature

A certified true copy of permanent HKID Passport, if NOT hidden

of permanent HOD, please provide a certified true copy of Passport.

1. 所有權人姓名及地址 (Name and Address of the owner)

② Latest residential address proof showing your name	申請人姓名 Applicant Name	日期 Date (日 DD/月 MM/年 YYYY)
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Save form

Prudential Agent

Click "Save" to save the incomplete form temporarily while filling in the form. If the relevant form is not submitted within 7 days, the system will automatically delete the relevant form.

下午 1:24 1月12日 週三

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中銀國際 PRUDENTIAL 英國保誠

中銀保誠簡易強積金計劃
BOC-PRUDENTIAL EASY-CHOICE
MANDATORY PROVIDENT FUND SCHEME

個人賬戶成員申請表
PERSONAL ACCOUNT MEMBER
APPLICATION FORM

地址: 中銀國際英國保誠信託有限公司
香港新禧中心第18樓
英國寶源中心25字樓

To: BOC-Prudential Trustee Limited
25/F, Citicorp Centre, 18 Whitfield Road,
Causeway Bay, Hong Kong

FORM EC-APPRE

注意: (1) 請於遞交本申請表時連同香港永久性居民身份證/護照之核證副本及 3 個月內發出的住址證明。如非持有香港永久性居民身份證，請提供護照之核證副本。
(2) 請於任何更改處旁添加簽名。
(3) 核證身份證明文件副本須經由合體之證明人認證為真確的副本。合體之證明人包括認可的執業律師/執業會計師/公證人或海峽金中合人。是否接納核證副本將取決於本公司的最終決定。

Note: 1. Please submit this application form together with a certified true copy of Hong Kong Permanent Identity Card ("HKID")/Passport and a residential address proof issued within the last 3 months. If NOT holders of permanent HKID, please provide a certified true copy of Passport.
2. Please initial next to any alterations made on the form.
3. The certified copy of identification document must be certified as a true copy by a professional person such as a recognized lawyer/certified public accountant/notary public or MPF intermediary. The acceptance of the certified true copy will be subjected to our Company's final decision.

甲部 申請人資料
Part A APPLICANT DETAILS

申請人全名 Applicant Full Name (必須填)
先生 Mr. 女士 Ms.

[Eng] Surname: FOK

[Eng] Given Name: Ho Kit

中文Chinese: 霍豪傑 出生日期 Date of Birth: 01 01 1900

香港身份證號碼 HKID A123456(7)
護照號碼 #Passport No

Saved as name :
MP_20210113_A1234567

Ok

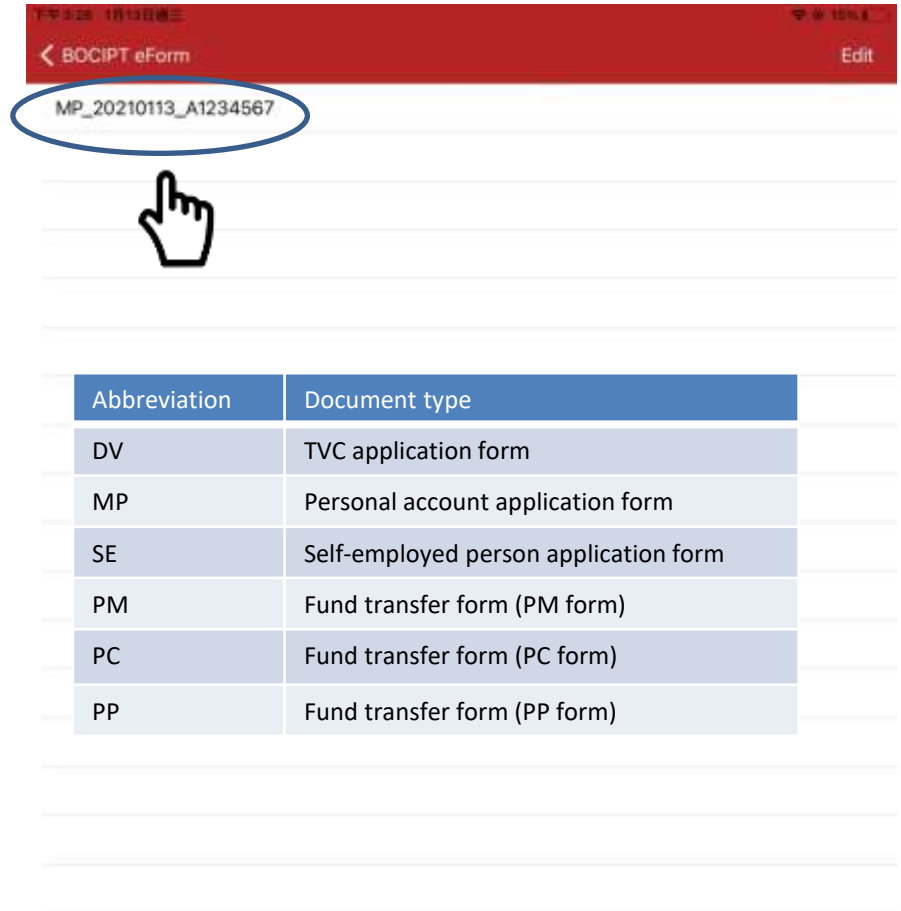
請提供香港永久性居民身份證之核證副本。如非持有香港永久性居民身份證，請提供護照之核證副本。

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Open the saved form

Prudential Agent

After login, click "Saved List" to open the relevant form.



Prudential Agent

Enter the “Saved List” and press “Edit” if you need to manually delete unfinished forms. Press  to delete the form you want.



The image displays two side-by-side screenshots of the BOCIPT eForm interface. Both screenshots show a red header bar with the text "< BOCIPT eForm" on the left and "MP_20210113_A1234567" on the right. The left screenshot has an "Edit" button circled in blue with a hand icon pointing to it. The right screenshot has a red minus icon circled in blue with a hand icon pointing to it. The main content area of both screenshots is a list of horizontal lines, representing a table or form entries.

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09/12/06 18:75:03

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Click "Next" to enter the participation agreement page

TRANSFER FORMS

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FORM MPF(S) - P(C) FORM MPF(S) - P(C)

SCHEME MEMBER'S REQUEST FOR ACCOUNT CONSOLIDATION FORM
(for consolidating multiple personal accounts into one account)

Section 109 of the Mandatory Provident Fund Schemes (General) Regulation (Cap 493A)

Please read the following **important notes** before completing this Form.

Filling In This Form

- This Form is to be used for consolidating multiple personal accounts into **one** account of your election.
- You must fill in both this Form (one page) and the Appendix (one page) and submit them (two pages in total) to your elected trustee and keep a copy for your future reference. If any information provided, including your signature, is incorrect or incomplete, the trustee may not be able to process your request promptly.
- The personal data to be supplied in support of this election of transfer are to be used for processing your request for account consolidation. The personal data you supply may, for each purpose, be transferred to the trustee(s) concerned, the relevant service provider(s), and the government or regulatory bodies including the Mandatory Provident Fund Schemes Authority (MPFA).
- "Consolidation" and "consolidating" of multiple personal accounts refers to transferring all MPF accrued benefits (benefits) from several MPF personal accounts to an account under your elected MPF registered scheme (scheme).
- "Contribution account" - an account in a scheme which is mainly used to receive MPF contributions (both employer and employee portions) made by an employer for or on behalf of the employee or MPF contributions made by a self-employed person.
- "Personal account" - an account in a scheme which is mainly used to receive the benefits transferred from other contribution or personal account(s).

Reminders Before Consolidating

- Please ensure that you have a personal account or a contribution account in your elected scheme to which the benefits in your personal accounts indicated in the Appendix are to be transferred and consolidated. Otherwise, you have to submit a membership enrollment form before or at the same time you submit this Form and the Appendix to your elected trustee. Please consult your elected trustee for the procedures and required documents for setting up an account.
- For each of your personal accounts to be consolidated using this Form, the entirety of your benefits in the account, (including voluntary contributions) if any and subject to the governing rules of the scheme, will be transferred to your elected scheme as a lump sum.
- In order to prevent a third party from filling in incorrect information, please **DO NOT sign on a blank form**. After the completed Form and Appendix have been received by your elected trustee, the administrative procedures taken by the trustee may not be reversible.
- If you are currently investing in an MPF guaranteed fund, a transfer of the benefits out of that guaranteed fund may result in some or all of the guarantee conditions not being satisfied, thus affecting your entitlement to the guarantee. Please check the offering document of the scheme(s) or consult your trustee(s) for details.
- If you wish to transfer your benefits from one scheme to another, please be aware of how the transferred-in benefits will be invested. In general, the transferred-in benefits will be invested according to the default investment strategy (DIS) if you either (i) do not give or have not given any investment instructions for the account to the trustee of your elected scheme or (ii) have given investment instructions for the account to invest benefits according to the DIS. Please approach the trustee of the elected scheme to seek clarification, where necessary. If you wish to change or specify an investment instruction for the account in the elected scheme, please also approach the trustee of the elected scheme.

TRANSFER FORMS

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EASY-CHOICE - SPA FOR SEP MEMBER
SCHEME NO: EC

PARTICIPATION AGREEMENT (FOR SEP MEMBERS)

THIS PARTICIPATION AGREEMENT is made on 07/01/2021 (date)

BETWEEN:

- BOCI-Prudential Trustee Limited whose registered office is at 12/F and 25/F, Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong (the "Trustee");
- BOCI-Prudential Asset Management Limited whose registered office is at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong (the "Manager"); and
- SAN CHU NIM (HKID card number 68888888) whose correspondence address is at Floor 24, BOCI-Prudential, 18 Whitfield Road, Causeway Bay, Hong Kong Island (the "SEP Member").

RECITALS:

- The Trustee is the trustee of the BOCI-Prudential Easy-Choice Mandatory Provident Fund Scheme (the "Master Trust Scheme"), which was established by a deed dated 27 January 2000 made by the Trustee and the Manager (as amended from time to time, the "Deed").
- The SEP Member wishes to join the Master Trust Scheme in order to establish a retirement benefits scheme (the "Participating Scheme").
- The Participating Scheme shall be governed by the Deed and this Participation Agreement.

PROVISIONS

- Unless otherwise stated, words and expressions used in this Participation Agreement shall have the meanings given to them in the Deed.
- With effect from the scheme commencement date as specified in the Application Form, the SEP Member hereby establishes a Participating Scheme to be governed by the terms of the Deed and this Participation Agreement.
- The SEP Member hereby covenants with the Trustee to comply with and be bound by the provisions of the Deed and this Participation Agreement and all applicable laws and regulations.
- The SEP Member warrants that the information from time to time to be provided by the SEP Member (whether in the Application Form or otherwise) in relation to contributions and as to the relevant income, age, benefits, Investment Mandates, Switching Instruction Form and otherwise will be correct in all respects. The Application Form shall form part of this Participation Agreement.
- Subject to the provisions of the Deed and this Participation Agreement, the SEP Member undertakes and agrees to hold the Trustee and the Manager indemnified against any and all proceedings, costs, charges, liabilities and expenses occasioned by any and all actions, claims, demands or proceedings in connection with the Master Trust Scheme or the Participating Scheme either:
 - arising out of the breach by the SEP Member of the warranty referred to in paragraph 4; or
 - as a result of any failure or omission on the part of the SEP Member to duly and punctually perform or observe any obligations pursuant to the Deed and this Participation Agreement or otherwise so far as they relate to the SEP Member of the Participating Scheme.

Please read the Participation Agreement and roll down to the bottom and Press “Tap to Sign”.

Back Participation Agreement Next

(a) the SEP Member shall provide the Trustee with such information as may be specified in the Application Form and any other information which the Trustee may from time to time reasonably require;

(b) the making and withdrawal of such Voluntary Contributions and the rights and obligations of the parties relating thereto shall be governed by the provisions of the Deed, this Participation Agreement and the information submitted to the Trustee in the Application Form PROVIDED THAT the SEP Member may in his sole discretion change the amount of SEP Member's Standard Voluntary Contribution in accordance with Rule 3.2.4(c) of the Deed; and

(c) the Trustee shall invest the monies in the Contribution Accounts of the SEP Member in accordance with the Investment Mandate as specified in the Application Form PROVIDED THAT the SEP Member may in his sole discretion change the Investment Mandate in accordance with the terms of the Deed.

9. This Participation Agreement shall be terminated in accordance with Rule 19 of the Deed.

10. This Participation Agreement shall be governed by the laws of Hong Kong Special Administrative Region.

IN WITNESS whereof this Participation Agreement has been entered into the day and year first above written.

For and on behalf of
BOCI-PRUDENTIAL TRUSTEE
LIMITED

Authorized Signature

For and on behalf of
BOCI-PRUDENTIAL ASSET
MANAGEMENT LIMITED

Authorized Signature

Tap to Sign

Name: SAN CHi Nan
HKID No: C608888(E)

Revised 01/2014

Back Participation Agreement Next

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Back Clear Sign

Authorized Signature

Tap to Sign

Name: SAN CHi Nan
HKID No: C608888(E)

Revised 01/2014

General Client: After complete and sign on each application form, press “Review” to enter the review mode.

Back Participation Agreement Next

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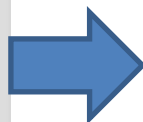
Back Clear Sign

Authorized Signature

Tap to Sign

Name: SAN CHI HAN
HOLD No: C668666(E)

Version: 01/2014



20:10 Back Participation Agreement Review

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Back Clear Sign

Authorized Signature

Tap to Sign

Name: SAN CHI HAN
HOLD No: C668666(E)

Version: 01/2014

Prudential Agent : After fill in and sign on the participation agreement, click "Next"

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Back Participation Agreement Next

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Back Clear Sign

Authorized Signature

Tap to Sign

Name: SAN CHI NAI
HKID No: C668668(E)

Revised 01/2014

下午3:28 1月7日 星期四 12% 4

Back Participation Agreement Next

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For and on behalf of
BOCI-PRUDENTIAL TRUSTEE
LIMITED

Authorized Signature

For and on behalf of
BOCI-PRUDENTIAL ASSET
MANAGEMENT LIMITED

Authorized Signature



Name: SAN CHI NAI
HKID No: C668668(E)

Revised 01/2014

Click "Next" to fill in and sign the MPF Sales Activity Information Sheet

Keywords: child sexual abuse; disclosure; social support

Back

MPF Sales Activity Info Sheet

Save Review

PART 5: Declaration by Client Must complete all except "Opting-out of Marketing Communications and Materials"

客戶聲明：客戶聲明（除非拒絕接受促銷信息和資料，否則必須全部完成）

Please fill the following information in English which has been provided and/or explained by the MPFI.

請用英文填寫以下表格，表格已由MPFI提供及/或解釋。

[1] We have been informed about the information and regularly about the Company and the MPFI, including the regulated activities conducted by the Company and the MPFI. [1] We confirm that the MPFI did NOT conduct any regulated activities NOR give any regulated advice to me (or in relation to my) or my intended conduct involving particular investment fund of the Scheme or involving a particular asset or to give or voluntary contributions, a particular asset to transfer or assumed benefits of the Scheme. [1] We confirm that the MPFI did NOT conduct any regulated activities NOR give any regulated advice to me (or in relation to my) or my intended conduct involving particular investment fund of the Scheme or involving a particular asset or to give or voluntary contributions, a particular asset to transfer or assumed benefits of the Scheme.

本人/吾等已獲通知本公司及有關機構之資料，包括本公司及MPFI所從事之受規管活動。本人/吾等確認MPFI並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管活動，亦並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管建議，亦並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管建議。

[2] We have been informed that the MPFI did NOT intend to give any investment advice to me (or), and when any comparison of past performance of investment funds under the Scheme was given, the MPFI purely referred me to the MPFI Fund Platform hosted by the Mandatory Provident Fund Schemes Authority (the "MPFA") for self-comparison. [2] We also understand that past performance is not necessarily a reliable indicator of future performance.

本人/吾等已獲通知本公司及有關機構之資料，包括本公司及MPFI所從事之受規管活動。本人/吾等確認MPFI並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管活動，亦並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管建議，亦並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管建議。

[3] We have been informed by the MPFI that the Company and the MPFI will be compensated through commissions and/or incentives, and any monetary or non-monetary benefits may be used according to any choice of constituent funds under the Scheme. [3] We confirm that: [3] We have not been offered any incentives, gifts or incentives, which are not approved by the Company, in case the MPFI has disclosed any interest of addition to the otherwise due, the interest concerned to us.

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[4] We have been involved, in respect of the Scheme, in MPF Scheme Brochure, Quarterly Fund Fact Sheet, On-going Cost Illustration, and Illustrative Example in RUC-Prudential MPF Contribution Fund. [4] We confirm that the key features of the Scheme, including fees and charges, and its constituent funds, their investment objectives and/or the investment strategy of the constituent funds, as well as the fees and charges, have been explained to me (or), and I/We have been advised to read carefully to understand the information contained in the Scheme's MPF Scheme Brochure prior to making any decision with respect to participation (or) or contribution to the Scheme. In addition, if we have also received the following documents, if any:

本人/吾等已參與有關本計劃之資料，包括MPF計劃簡介、季度基金事實摘要、持續成本說明書及說明性範例。本人/吾等確認本計劃之主要特點，包括費用及收費，及其組成基金之投資目標及/或其投資策略，以及其費用及收費，均已向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管活動，亦並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管建議，亦並未向本人/吾等或與本人/吾等有關之投資基金或個別資產提供受規管建議。

[5] We have been informed that, if I/we are making contributions to a retirement account benefits in the Scheme, and in the event that I/We have not made any voluntary contributions and/or if the investment strategy of the constituent funds, as well as the fees and charges, have been explained to me (or), and I/We have been advised to read carefully to understand the information contained in the Scheme's MPF Scheme Brochure prior to making any decision with respect to participation (or) or contribution to the Scheme. In addition, if we have also received the following documents, if any:

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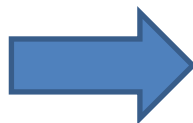
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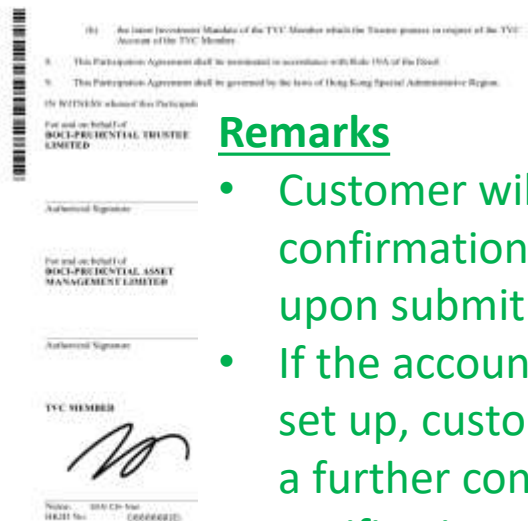
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The screenshot shows the 'Next' button highlighted with a red circle and a hand cursor pointing to it. The page title is 'Application Form - Review' and the date is '04/05/2020'. The page number '46' is visible in the bottom right corner.



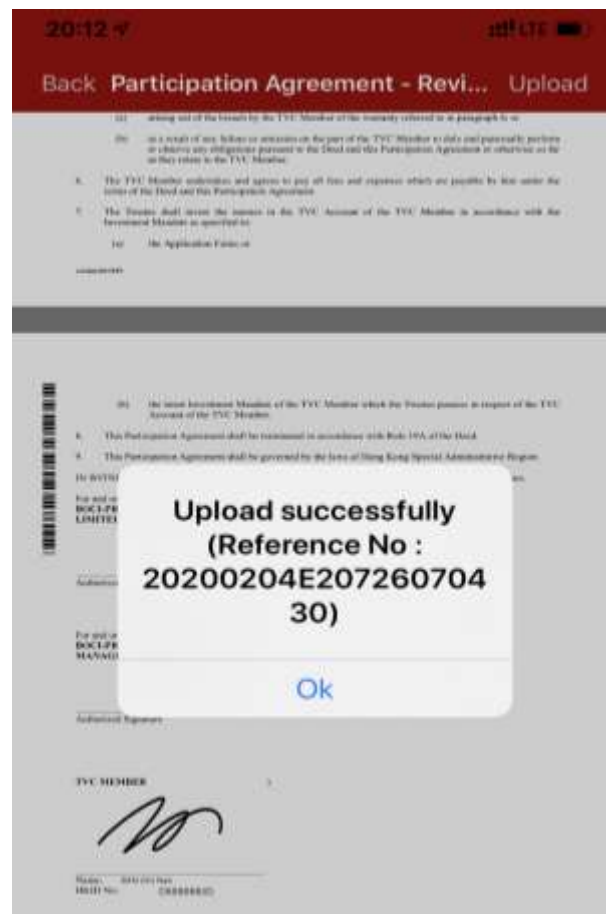
40

- Press “Upload” to confirm submit application. Please mark down the Reference No. for future enquiry or provide the Reference No. when submit cheque to make payment.
- General client can call hotline 2929 3030 for enquiries; Prudential agents can call 2280 8833 for enquiries.

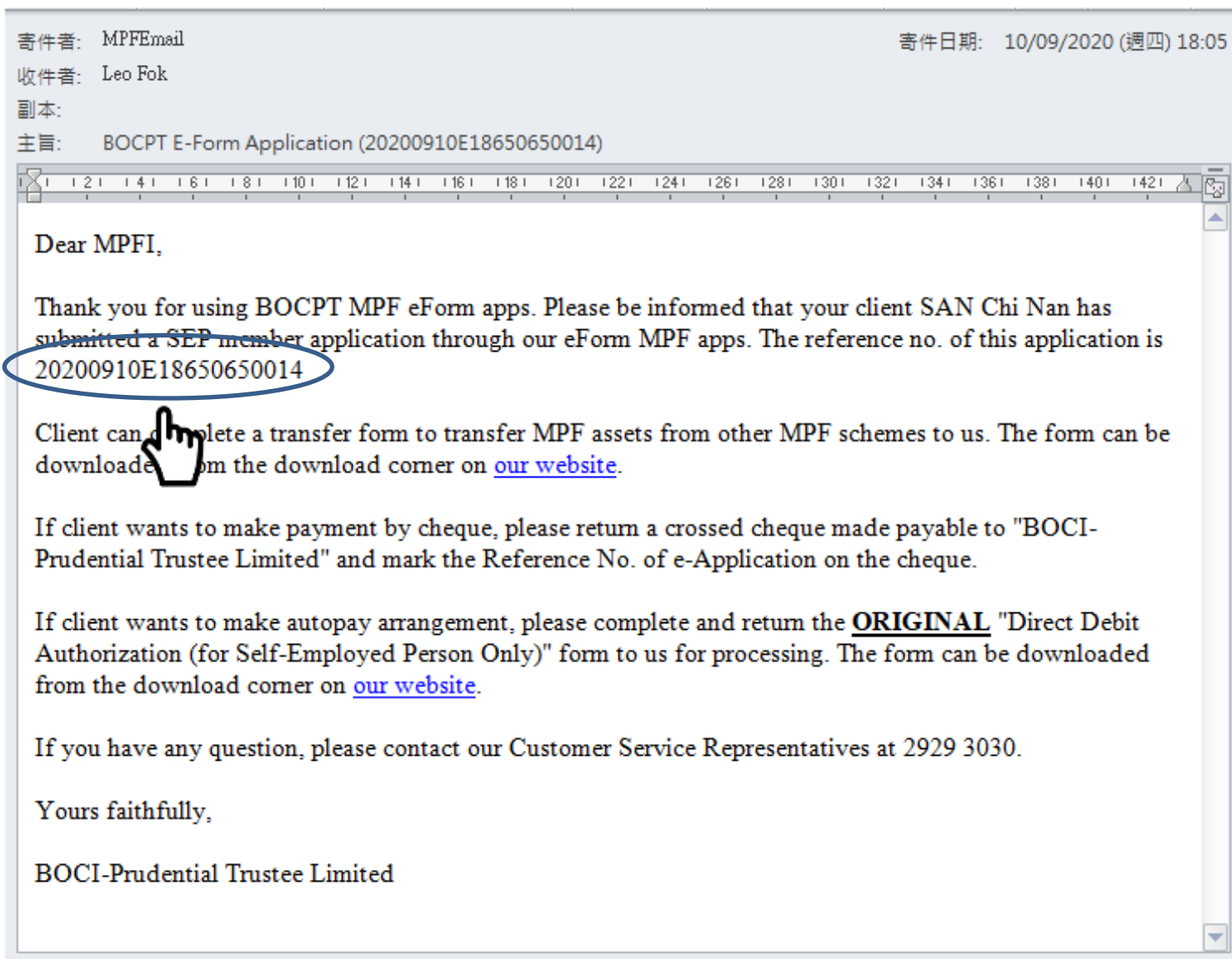


Remarks

- Customer will receive confirmation SMS and email upon submit application.
- If the account is successfully set up, customer will receive a further confirmation notification.



Prudential Agent will receive an email notification (sent to the Prudential agent's email address) at the same time. Please record the reference number for future enquiries or provide the Reference No. when submit cheque to make payment.



Please scan the QR code below for more information

TVC member



Self-employed
person



General customer enquiry hotline : 2929-3030
Prudential Agent Enquiry Hotline : 2280-8833



- **Submit cheque (Post-dated cheque will not be accepted)**
 - Payable to: “BOCI-Prudential Trustee Limited”
 - The account name of the cheque must be the same as the Applicant Full Name.
 - Please mark the Reference No. (you will receive a Reference No. after your application is submitted via the app) and your name at the back of the cheque. Please also remark “for TVC application”.
 - Send the cheque by post or visit Trustee’s **Customer Service Centre** at:
25/F., Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong
OR
Submit the cheque by putting it in an envelope (Please remark “Pass to BOCI-Prudential Trustee Limited for TVC application” on the envelope) and drop it in person at designated MPF Document Receiving Branch of BOC(HK), Nanyang Commercial Bank and Chiyu Banking Corporation
- **Submit Direct Debit (Autopay) form**
 - Please download and complete the “Member Direct Debit Authorization” form at Trustee’s website
 - The direct debit account must be the personal bank account of the applicant and please provide supporting documents of the bank account
 - Submit an original copy of the autopay form **by post** or **visit** Trustee’s Customer Service Centre at:
25/F., Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong

👉 Please [click here](#) to go back ↩

- **Submit cheque (Post-dated cheque will not be accepted)**
 - Payable to: “BOCI-Prudential Trustee Limited”
 - The account name of the cheque must be the same as the Applicant Full Name.
 - Please mark the Reference No. (you will receive a Reference No. after your application is submitted via the app) and your name at the back of the cheque. Please also remark “for Self-Employed application”.
 - Send the cheque by post or visit Trustee’s **Customer Service Centre** at:
25/F., Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong
OR
Submit the cheque by putting it in an envelope (Please remark “Pass to BOCI-Prudential Trustee Limited for TVC application” on the envelope) and drop it in person at designated MPF Document Receiving Branch of BOC(HK), Nanyang Commercial Bank and Chiyu Banking Corporation
- **Submit Direct Debit (Autopay) form**
 - Please download and complete the “Self-Employed Member Direct Debit Authorization” form at Trustee’s website
 - The direct debit account must be the personal bank account of the applicant and please provide supporting documents of the bank account
 - Submit an original copy of the autopay form **by post** or **visit** Trustee’s Customer Service Centre at:
25/F., Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong

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