

只供個人賬戶成員、自僱人士、可扣稅自願性供款成員使用  
FOR PERSONAL ACCOUNT MEMBER, SELF-EMPLOYED PERSON,  
TAX DEDUCTIBLE VOLUNTARY CONTRIBUTION MEMBER ONLY

致：中銀國際英國保誠信託有限公司  
香港太古城英皇道 1111 號  
15 樓 1507 室

To: BOCI-Prudential Trustee Limited  
Suite 1507, 15/F, 1111 King's Road,  
Taikoo Shing, Hong Kong

FORM EC-CLAIM (RW)

中銀保誠簡易強積金計劃  
BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme

注意 Notes:

- 請以正楷填寫。Please complete in BLOCK LETTERS.
- \*請刪除不適用者。\*Please delete whichever is inappropriate.
- 此表格須於乙部所列之生效月份前 7 個工作天送交中銀國際英國保誠信託有限公司(「中銀保誠信託」)。如閣下透過郵寄方式遞交定期提取指示，請預留充足時間予中銀保誠信託收取郵件及處理有關指示。如中銀保誠信託成功收到定期提取指示的日期與下一月份的有關交易日少於 7 個工作天，有關指示將順延至隨後一個月份生效。This form should be given to BOCI-Prudential Trustee Limited (the "BOCPT") at least 7 business days before the effective month as specified in Part B. If the instruction is submitted by post, the claimant should allow sufficient postal and handling time for the BOCPT. If there is less than 7 business days between the day the BOCPT receives the Regular Withdrawal Instruction and the Dealing Day of the subsequent month, the effective month of the Regular Withdrawal Instruction will be deferred to the following month.
- 若提供的任何資料不正確或不完整，中銀保誠信託可能無法處理你的申請。If any information provided is incorrect or incomplete, the BOCPT may not be able to process your request.

甲部 計劃成員資料  
PART A SCHEME MEMBER'S DETAIL

計劃成員姓名 Name of Scheme Member	英文 English
	中文 Chinese
*香港身份證/護照號碼 *HKID Card/Passport No.	
聯絡電話號碼 Contact Telephone No.	
電郵地址 Email address	

乙部 賬戶資料及生效月份  
PART B ACCOUNT INFORMATION & EFFECTIVE MONTH OF CHANGE

- 計劃內的指明賬戶 (請註明計劃成員賬戶號碼)  
Selected account(s) under the Scheme (please specify the scheme member account no.)  
(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_
- 生效月份  
Effective Month  
\_\_\_\_\_ (月 MM/年 YYYY)

丙部 更改定期提取之常行指示資料  
PART C CHANGE OF STANDING INSTRUCTION FOR REGULAR WITHDRAWAL

本人的定期提取之常行指示將作以下修正：(請在適當的方格內填上“✓”號)

I change my instruction on Standing Instruction for Regular Withdrawal as follows (Please “✓” the appropriate box.)

- ☐ 自上述生效月份起更改每月從指明的每個賬戶提取的金額  
Change of Monthly Withdrawal Amount with effective from above mentioned month

金額# Amount# HKD \_\_\_\_\_

#每月提取金額須為 1,000 的倍數，最低提取金額為港幣 2,000 元。

# The monthly withdrawal amount MUST be multiples of 1,000, minimum withdrawal amount is HK\$ 2,000.

- ☐ 本人現聲明自上述生效月份起取消定期提取指示  
I am writing to serve you a notice of cancellation of regular withdrawal instruction with effective from above mentioned month

丁部 聲明及簽署  
PART D DECLARATION AND SIGNATURE

1. 本人/我們聲明，盡本人/我們所知所信，本表格及隨附文件所提供的資料均屬正確無訛且並無缺漏。  
I/We declare that to the best of my/our knowledge and belief, the information given in this form and its attachments is correct and complete.
2. 本人/我們\*已細閱及明白本表格內的所有內容，並同意遵守此述的規則。  
I / We\* have read and understood the full details of this form and agree to abide by the rules stated herein.

成員簽署 Member's Signature \_\_\_\_\_

日期 Date : \_\_\_\_\_

**注意：** 根據《條例》第 43E 條，任何人在給予管理局或核准受託人的任何文件中，明知或罔顧後果地作出在要項上屬虛假或具誤導性的陳述，即屬犯罪。首次定罪者，最高可處罰款\$ 100,000 及監禁一年；其後每次定罪，最高可處罰款\$ 200,000 及監禁兩年。根據《刑事罪行條例》(第 200 章)第 36 條，任何人明知而故意在法定聲明中作出在要項上屬虛假的陳述，亦屬犯罪。一經定罪，可處監禁兩年及罰款。

**Warning:** Under section 43E of the Ordinance, a person who, in any document given to the Authority or an approved trustee, knowingly or recklessly makes a statement which is false or misleading in a material respect commits an offence and is liable to a maximum penalty of a \$100,000 fine and one year's imprisonment on the first conviction and a \$200,000 fine and two years' imprisonment on each subsequent conviction. A person who knowingly and wilfully makes a statutory declaration false in a material particular also commits an offence under section 36 of the Crimes Ordinance (Cap 200) and is liable on conviction to imprisonment for two years and to a fine.

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Input by:

Date of Input:

Verified by:

Date of Verification: