特別自願性供款申請表 (只適用於現有成員)

Special Voluntary Contribution (SVC) Application Form (For Existing Member Only)

MY SVCM EM Form

- 以正楷填寫。Please complete in BLOCK LETTERS.
- *請刪除不適用者。*Please delete whichever is inappropriate.

重要提示 Important Note

閣下須填妥(III)部之"投資指示"以確認是次供款之投資組合。若(III)部投資指示未有填寫或無效,有關供款將會根據<u>預設投資策略</u>作出投資。 Please indicate your fund choice on Part (III) "Investment instruction" for contribution. If investment instruction is left blank or deemed invalid,

成良姓名(必須與香港的語画期刊) Member Name (as shown on HKID card/Passport) 中文 Chinese 学文生大	contribution will be invested in accord	iance with <u>Default Inves</u>	tment Strategy (D	<u>18).</u>				
#文生的	(I) 計劃成員資料	PERSONAL DETAIL	LS OF SCHEME	MEMBER				
*先生女士	成員姓名(必須與香港身份證/護照相同)Member Name (as shown on HKID card/Passport)							
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聯络電話機應 Contact Telephone No		1411/1413		*香港身份證/護昭號	活馬 *HKID Card/Passport No.			
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(Ⅱ) 供款資料

CONTRIBUTION DETAILS

支票號碼

Cheque Number

整筆供款 1 Lump Sum Contribution 1

(每整筆供款最低供款額為港幣 1,000 元正 Lump Sum Contribution is subject to a minimum amount of HK\$1,000)

為方便儘速處理閣下之申請,請將此申請表連同劃線支票²一同交回受託人,支票抬頭為「**中銀國際英國保誠信託有限公司**」。**請勿郵寄現金或於任 何** 銀行櫃面繳交。To expedite processing your application, please return this form to the Trustee together with a crossed cheque ande payable to "BOCI-Prudential" Trustee Limited". Do not send cash or make payment at any bank counter.

支票金額

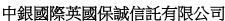
Cheque Amount HK\$

Nar	ne of Bank
註I	Remarks:

銀行名稱

version as at Nov 2022

- 如每月的定期特別自願性供款額高於港幣 65,000 元或每年總計特別自願性供款金額高於港幣 800,000 元,請提供資產證明,例如:最近三個月 内發出的糧單或銀行結單。If the monthly contribution of special voluntary contribution amount is greater than HK\$65,000 or the total amount of annual special voluntary contribution is greater than HK\$800,000, please provide proof of assets: e.g. payroll slip or bank statement issued within the last 3 months. 閣下之支票賬戶名稱必須與本申請表上所示申請人全名相同。The account name of the cheque must be the same as the Applicant Full Name on this Form.



香港太古城英皇道 1111 號 15 樓 1507 室

電郵 Email: mpf@bocpt.com

BOCI-Prudential Trustee Limited





(III) 投資指示

INVESTMENT INSTRUCTION

請指示有關供款的投資分佈。每項已選擇的投資選項分佈必須為整數及不少於 5%,而所有已選擇的投資選項總和必須為 100%,否則閣下的投資指示將被視為無效。閣下不一定需填寫此部分,但如留空此部分,或如<u>閣下的投資指示被視為無效</u>,閣下有關供款將會根據<u>預設投資策略</u>作出投資。預設投資策略是一個現成及設有收費上限的強積金投資方案,並設有按年齡自動降低投資風險的特點。成分基金以及預設投資策略詳情請參閱有關銷售文件,該等文件可向強積金中介人或客戶服務中心索取,亦可於本公司網站 http://www.bocpt.com 下載。成員必須注意投資市場可能出現顯著的波動,基金單位價格可跌可升。在作出投資選擇前,閣下必須小心衡量個人可承受風險的程度及財政狀況(包括閣下的退休計劃)。如有任何疑問,請諮詢閣下的獨立財務顧問了解更多詳情。請注意,當閣下有一項或多項特定的指示(包括但不限於贖回或轉換指示)與每年的降低風險同一日處理時,每年的降低風險將會待完成所有特定指示後才執行(如需要)。Please indicate your investment choice. Investment instruction will be deemed invalid. This section is optional for you to fill in, but if this section is left blank or if your investment instruction is deemed invalid, your relevant contributions will be invested in accordance with Default Investment Strategy ("DIS"). DIS is a ready-made MPF investment strategy with fee caps, and also contains an automatic de-risking feature. Details of the constituent funds and DIS please refer to the offering documents which are available upon request from MPF intermediaries or at the Customer Service Centre, it can also be downloaded from website at http://www.bocpt.com. Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details. Please note that when one or more of the specified instructions (including but not limited to redemption or switching instructions) are being processed on the annual date of de-risking for you, the annual de-risking will only take place after completion of these instructions where necessary.

- 此部分的投資指示只適用於閣下的新特別自願性供款。這將不適用於閣下於同一我的強積金計劃內的轉移資產(即以基金單位方式轉移),該筆資產的投資分佈(即各投資選項)將維持不變,直至閣下另行作出特定投資指示為止。The investment instructions of this part only apply to your future special voluntary contributions. It will not apply to your assets transferred within the same My Choice MPF scheme (i.e. by way of unit transfer), the investment allocation (i.e. respective investment choice) of such asset will remain unchanged until a valid specific investment instruction is received from you.
- 閣下可隨時透過以下途徑作出有效的特定投資指示 You may make your valid specific investment instruction through the following channels at any time:
 - (i) 互聯網 Internet (ii) 互動話音系統 Interactive Voice Response System (iii) 流動應用程式 Mobile app (iv) 表格 Form

注意:如需於本部分作任何塗改,請於塗改處旁加簽作實。 Note: Please countersign if any amendment is made in this part.

	整筆特別自願性供款分佈 Lump Sum of Special Voluntary Contribution Allocation	Note: Please countersign if any		
預設投資策略	Default Investment Strategy	MyDIS	%	Se cou]塗改
我的增長基金	My Choice Growth Fund	MyGF	%	nters
我的均衡基金	My Choice Balanced Fund	MyBF	%	Tign if, 是
我的平穩基金	My Choice Stable Fund	MySF	%	any a
我的環球股票基金	My Choice Global Equity Fund	MyGE	%	實。 any amendment
我的亞洲股票基金	My Choice Asia Equity Fund	MyAE	%	ment
我的中國股票基金	My Choice China Equity Fund	МуСЕ	%	is made
我的香港股票基金	My Choice Hong Kong Equity Fund	МуНКЕ	%	de.
我的香港追蹤指數基金	My Choice Hong Kong Tracking Fund	MyTF	%	
我的環球債券基金	My Choice Global Bond Fund	MyGB	%	
我的港元債券基金	My Choice HKD Bond Fund	МуНВ	%	
我的人民幣及港元貨幣市場基金	My Choice RMB & HKD Money Market Fund	MyRMM	%	
我的強積金保守基金	My Choice MPF Conservative Fund	МуСРЕ	%	
我的核心累積基金	My Choice Core Accumulation Fund	MyCAF	%	
我的65歲後基金	My Choice Age 65 Plus Fund	MA65F	%	

備註 Remarks:

此投資指示只適用於此表格(II)部所述之供款,並不可視作預設將來的新供款或更改現有戶口的投資基金組合。This investment instruction will only apply to the contributions of Part (II) of this form and will not apply to the investment mandate for future contributions or the existing investment fund account balance.

100 %

線計 TOTAI

(IV) 聲明、簽署 DECLARATION AND SIGNATURE

我以簽署此通知書作為聲明此申請表內所提供之資料為真實及正確	供之資料為真實及正確	内所提供之	聲明此申請	知書作為	以簽署此涌	我」
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注意:降低風險機制將不適用於獨立選擇的「我的核心累積基金」及/或「我的65歲後基金」。

I declare that all information given in this Application is true and correct by signing of this Notice.

Note: De-risking mechanism would not apply to standalone My Choice Core Accumulation Fund and/or My Choice Age 65 Plus Fund

成員簽署 Member's Signature			日期 Date				
公司專用 For Official Use Only	Input by :	1	Date :		Verified by :	Date :	